

Corporate Presentation | May 2026



*Primed for Discovery  
in Newfoundland*

CSE: HUNT | OTCQB: HNTRF | WKN: A2QPAL

# Disclaimers & Forward-Looking Information

This presentation by Gold Hunter Resources Inc. ("HUNT" or the "Company") contains statements and information concerning the Company's future operations, strategies, financial results, exploration programs, and other developments. These are forward-looking statements made as of May 2026. The accuracy and completeness of the information are dependent on the knowledge and insights of HUNT's management and certain unverified third-party sources.

This presentation does not constitute legal, financial, tax, or investment advice and should not be construed as an offer to sell or a solicitation to purchase securities of HUNT. Readers should not place undue reliance on this information, and its use is at the reader's own risk and without liability to HUNT.

Forward-looking statements involve inherent risks and uncertainties, many of which are beyond the control of HUNT, and may cause actual results or performance to differ materially from those currently anticipated. These include, but are not limited to, risks related to the nature of HUNT's mineral properties, exploration results, the availability of financing, competition, changes in business strategies, environmental and permitting considerations, and changes in applicable laws or regulations.

## Technical Information & Qualified Person

The scientific and technical information contained herein related to HUNT's projects has been reviewed and approved by Mr. Rory Kutluoglu, B.Sc., P.Ge., a Qualified Person as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101"). Mr. Kutluoglu is the Vice President of Exploration for the Company.

## Browning Mine

The Browning Mine, located within the Great Northern Project area, is a past-producing gold occurrence that reportedly saw limited production in the early 1900s. No reliable records or verifiable data concerning the extent of mining, production tonnages, or grades are available. As such, no mineral resource or reserve of any category can be reported for the Browning Mine, and the Company makes no representations regarding its past production or economic potential.

## Thor Deposit (Resource Estimate Disclosure)

NI 43-101 Technical Report and Mineral Resource Estimate for Thor Deposit, Viking Project, White Bay Area, Newfoundland (Effective Oct 24, 2023; Report Date: July 12, 2024). Mineral resource tonnages have been rounded to the nearest 1,000 and ounces have been rounded to the nearest 100. Totals may not sum due to rounding. Mineral resources were interpolated using Ordinary Kriging from 1.5 m assay composites.

Open Pit cut-off grade: 0.46 g/t Au; Underground cut-off grade: 2.14 g/t Au. Mineral Resources were reported within an optimized pit shell using a gold price of USD \$1,800 per ounce and are considered to have reasonable prospects for economic extraction.

QP: Matthew Harrington, P.Ge. (Mercator Geological Services Limited). This resource estimate is relevant as it forms the basis of the Company's current exploration program at the Thor Deposit area.

# INVESTMENT HIGHLIGHTS

District-scale gold project at advanced exploration-staged valuation

Systematic exploration in Canada's hottest mining district

## Company Snapshot

**\$12.1M**  
Market Cap

**\$0.05**  
Share Price

**26,237 ha**  
Project Size

### Investment Opportunity

- Early-stage explorer poised for discovery across a 35km+ untested fault corridor
- Record gold prices (doubled since Q2 2024) create extraordinary economic leverage for new discoveries
- Active M&A validates district — Calibre/Marathon (C\$345M), Equinox/Calibre (C\$2.8B), New Found Gold/Maritime (C\$292M), FireFly acquired Ming Mine (copper-gold) for A\$65M in 2023 – now valued at C\$1.5B. Over C\$4.5B in Newfoundland deals since 2023

### Proven Value Creators

- Gold Hunter shareholders saw a x6 capital gain in 2025 on FireFly exit - management walks the walk
- 200+ years combined expertise across Discovery, Development, and Exits
- Systematic consolidation playbook validated by \$50M+ shareholder value creation

### Proven Assets & Infrastructure

- Thor Deposit: Indicated: 879,000t @ 1.79 g/t Au = 51,000 oz Au; Inferred: 67,000t @ 1.97 g/t Au = 4,200 oz Au - Open Along Strike and Down Dip
- Rattling Brook Historical Estimate: 5,460,000t @ 1.45g/t for 255,000 oz Au - Awaiting Modern Validation
- 18+ mineralized zones identified
- Typically, year-round road access, hydro power infrastructure onsite, 80km from Valentine producing mine

### Technology Meets Scale

- First-ever district-scale VTEM completed (Oct 2025) - unlocking additional previously unidentified ground to the known +50km gold-bearing trends identified
- Similar geology as Valentine Gold Mine (\$3.1B NPV) - we're exploring at sub \$20M
- AI-powered analysis provides additional layers to help prioritize drill targets

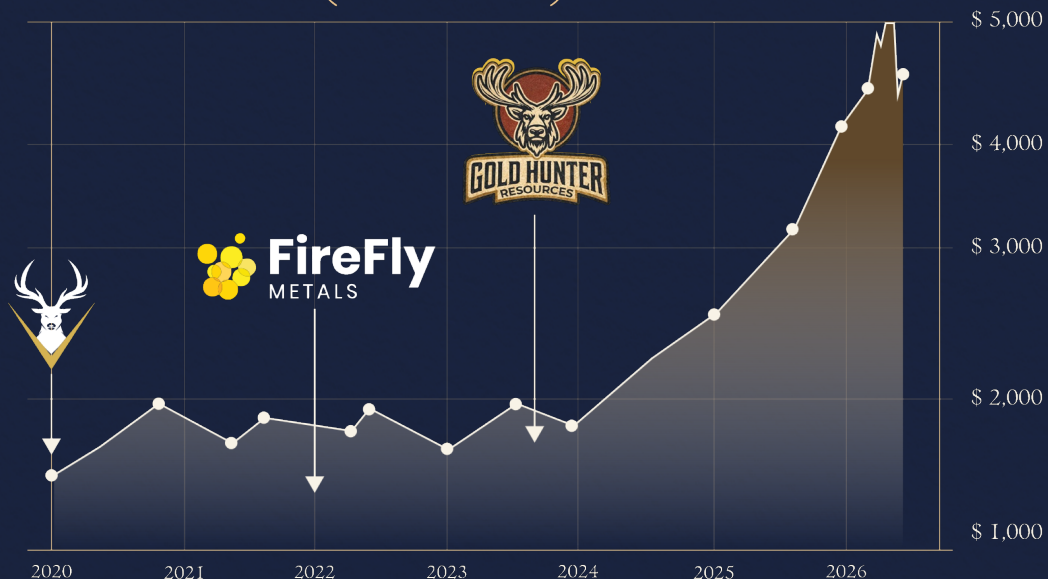
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# PROVEN VALUE CREATION: THE FIREFLY SUCCESS

# \$60M

VALUE CREATED FOR  
SHAREHOLDERS  
30M FireFly shares @  
\$2.00 CAD (April 2026)

## Gold Prices (USD/oz)



## The Track Record

- ✓ **2023-2024:** Strategic consolidation of Rambler & Ming Mine Newfoundland properties
- ✓ Assembled district-scale land package through targeted acquisitions
- ✓ **2024:** Divested consolidated package to FireFly Metals
- ✓ 25M FireFly shares distributed directly to Gold Hunter shareholders (C\$15M at transaction – worth ~C\$42M today)
- ✓ Additional 5M shares monetized for \$3.7M non-dilutive cash
- ✓ **Today:** FireFly trading at \$2.00 = \$60M total value

**We've done this before.**

**We're doing it again at Great Northern.**



# GREAT NORTHERN



**GREEN BAY**

**HAMMERDOWN**

**TREASURE ISLAND**

**QUEENSWAY NORTH**

**QUEENSWAY SOUTH**

**WILDING**

**CAPE RAY**

**VALENTINE GOLD**

**HOPE BROOK**

0 50 100 km

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Port  
 Other Mining Projects  
 Powerline  
 Road





## Proven Geology

Home to Equinox Gold's Valentine Mine 2.7Moz P&P reserves | 1.2Moz M&I resources | 1.1Moz Inferred resources\*\*  
In commercial production as of 2025



## Discovery Hot Spot

New Found Gold (Queensway), Equinox, Canterra, Big Ridge, Pirate Gold, multiple high-grade discoveries



## Pro-Mining Government

Ranked 4<sup>th</sup> in Canada & 7<sup>th</sup> globally for mining policy. 100% of surveyed executives confident permits will be granted. Stable mining laws, low political risk. Canadian rule of law



## World-Class Infrastructure

Highway access, skilled workforce, hydro-electric facility onsite, deep-sea ports



## Fraser Institute 2025 Ranking

#1 globally for exploration permit speed  
#7 Policy Perception Index (of 68 jurisdictions)  
#14 Investment Attractiveness Index 100% of permits granted within 6 months



## Over \$4.5 Billion in Recent M&A

Equinox/Calibre (C\$2.8B), Calibre/Marathon (C\$345M), New Found/Maritime (C\$292M), FireFly (A\$65M → C\$1.5B valuation) — Major consolidation wave

\*\* M&I and Inferred resources are exclusive of reserves and do not have demonstrated economic viability. Inferred resources have a lower level of confidence than Indicated resources and should not be aggregated with other resource categories

# NEWFOUNDLAND Tier I Gold Jurisdiction

Red-Hot Epicenter of Gold M&A and Discovery

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NEWFOUNDLAND:

# Mergers & Acquisitions Activity

Unprecedented consolidation wave: Over \$4.5B in transactions validates Newfoundland as a premier mining district

August 2023

November 2023

February 2024

July 2024

September 2025

October 2025



## FireFly Metals Enters

**A\$65M**

FireFly enters Newfoundland, acquires Green Bay (formerly Ming Mine) out of receivership. A\$445M raised since acquisition

Bellwether Moment



## Marathon Gold Acquired

**C\$345M**

Calibre Mining completes Valentine Acquisition

First major consolidation wave



## Equinox/Calibre Merger

**~C\$2.8B**

Valentine Mine development fast-tracked

Major producer validation



## Eldorado Invests in TRU

**\$8.25M Cash / \$7M Exploration**

5-year earn-in for 80%

Major producer validation



## New Found Gold/Maritime

**\$292M Deal**

Queensway expansion.

Strategic district Expansion



## Pirate Gold (formerly Sokoman)

**\$17M → \$86.3M in last several months**

Management changes, new land consolidation, bought-deal financing

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# MISSION ACCOMPLISHED: Strategic Consolidation

De-risking Complete → Ready to Drill



## District Consolidation **COMPLETE**

26,237 hectares secured | 35km+ Doucers Valley Fault control



## VTEM Survey **COMPLETE**

First-ever district-scale deep imaging (October 2025)



## AI Targeting **COMPLETE**

Machine learning analysis identifying drill-ready targets



## Financing **COMPLETE**

\$6.75M raised (February 2026) | Fully funded for inaugural program



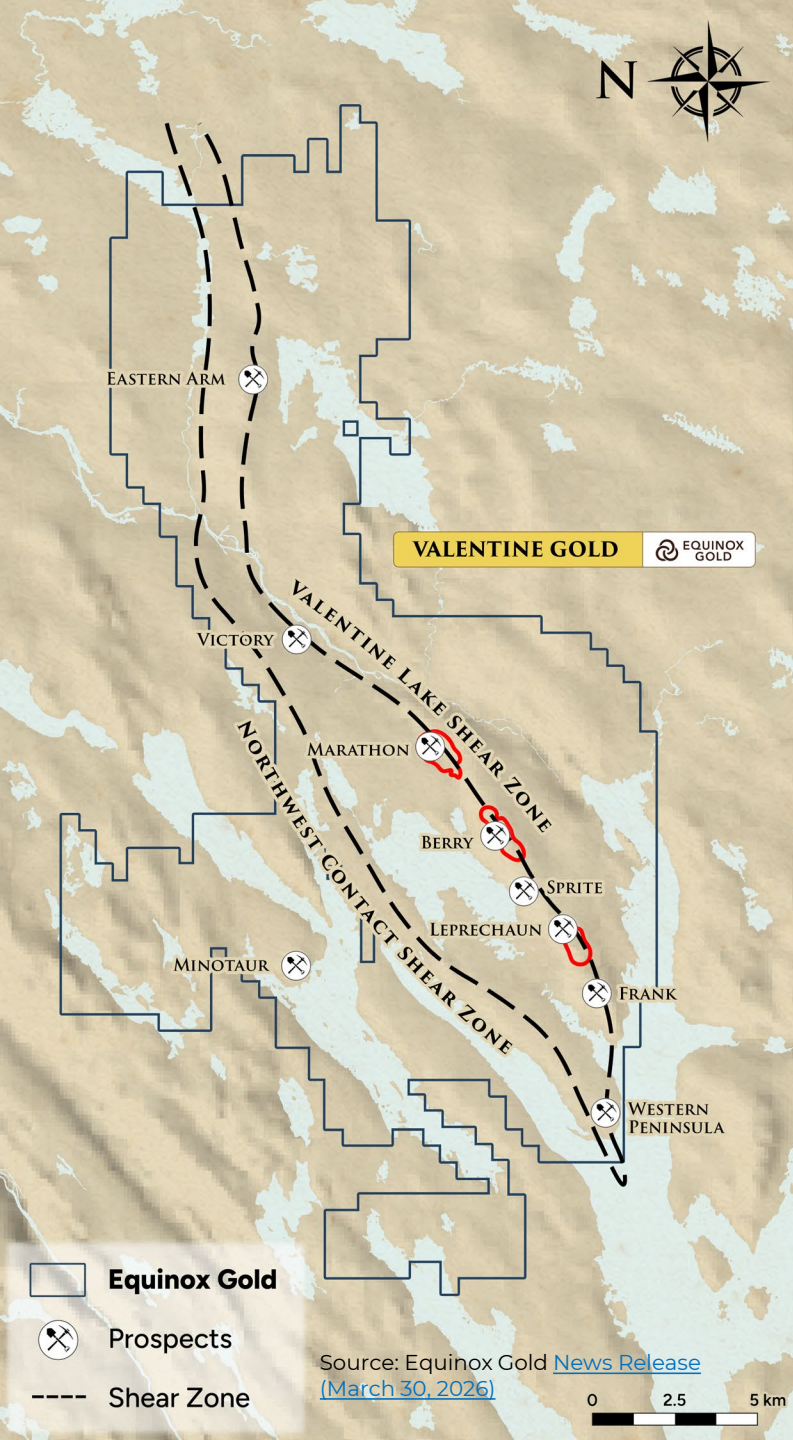
## Magna Terra Option Restructured

Payments extended to 2028 for 100% Purchase



## Drilling **IMMINENT**

Tendering Contractors | Preparing for Mobilization

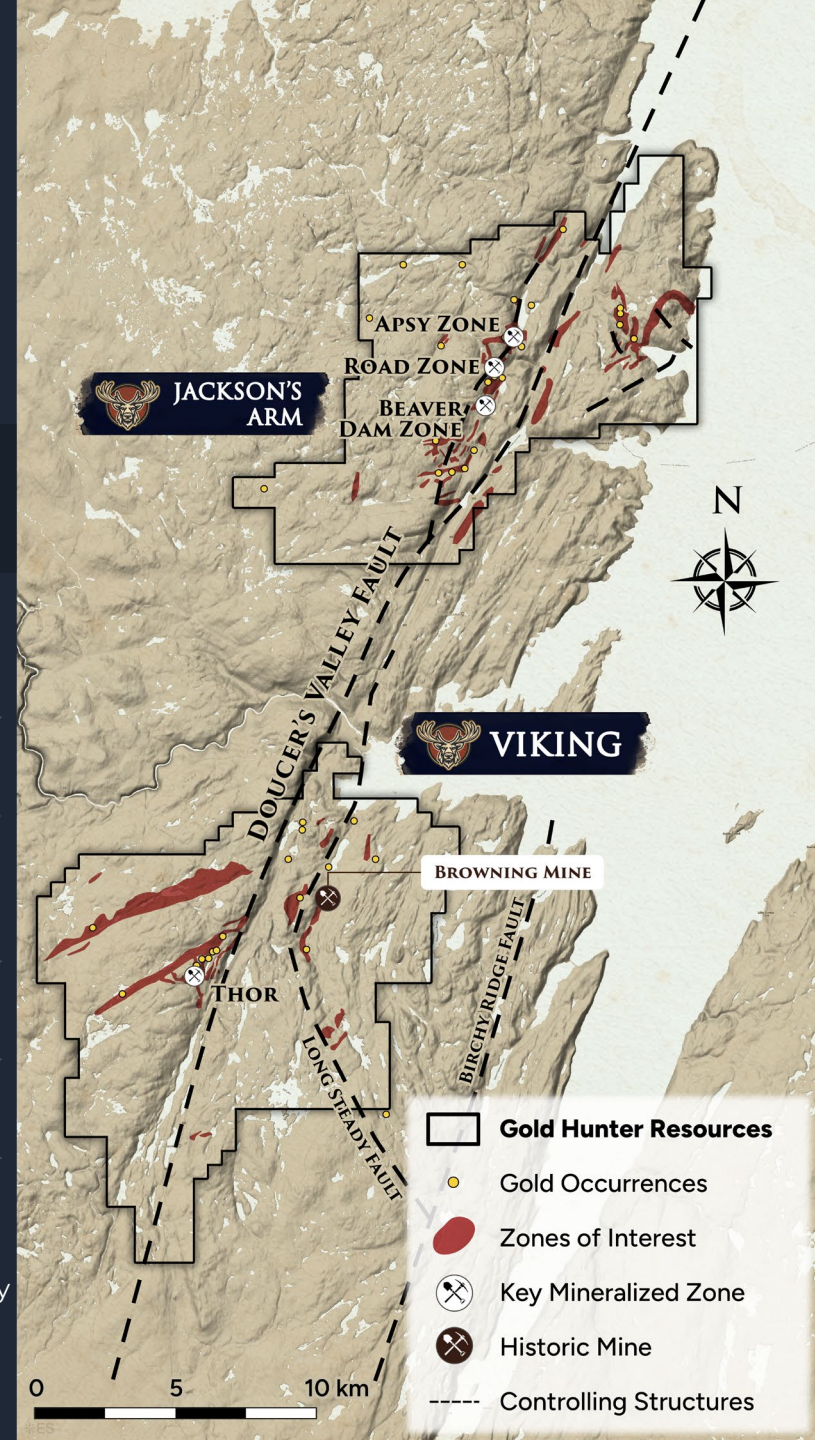


# Comparison: Valentine vs Great Northern

Our Great Northern Project sits in the heart of Newfoundland's emerging gold district

Feature	Valentine (Equinox)	Great Northern (Gold Hunter)
<b>Geological Setting</b>	Proterozoic granite contacts with younger sedimentary formations	Proterozoic granite contacts with younger sedimentary formations
<b>Controlling Structure</b>	Valentine Lake Shear Zone	Doucens Valley Fault
<b>Strike Length</b>	~30 kilometres	Over 35+ kilometres with ~50 km of strike potential along known gold-bearing structures
<b>Mineralization Pattern</b>	Multiple repeating gold zones along fault	Multiple repeating gold zones along fault
<b>Gold System</b>	Orogenic-style gold deposits	Orogenic-style gold deposits
<b>Development Stage</b>	<b>In Production (First gold Q3 2025)</b> 2.7Moz P&P Reserves   NPV for Valentine \$3.1B	<b>Early Exploration: Primed for Discovery</b> 35km+ untested fault corridor   Analogous geology   Market cap: ~C\$16M

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# Great Northern Project

District Claim Map with Magna Terra Purchase Agreement Projects



RATTLING BROOK DEPOSIT  
APSY ZONE  
ROAD ZONE  
BEAVER DAM ZONE

BROWNING MINE

BIRCHY RIDGE FAULT  
LONG STEADY FAULT

DOUCER'S VALLEY FAULT

THOR DEPOSIT



- Magna Terra Option Agreement
- Gold Hunter Resources
- Key Mineralized Zone
- Historic Mine
- Hydro-electric Facility



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# Inaugural Drill Program

Three Strategic Pillars | Up to 10,000 Metres | Fully Funded

## PILLAR 1

### Regional Exploration

Doucens Valley Fault Splays

- **50km+** of identified strike potential across gold-bearing structural splays
- Vast majority have seen little to no systematic drilling
- Targeting multiple independent gold traps along fault splays extending up to 10km from main corridor
- Prioritized through integrated geophysical and geochemical analysis

## PILLAR 2

### Resource Expansion

Thor Deposit & Viking Block

- Thor Deposit: **Indicated 879,000t @ 1.79 g/t Au** (51,000 oz)
- **Inferred 67,000t @ 1.97 g/t Au** (4,200 oz)
- Open along strike (NE & SW) and at depth beyond 200m
- Step-out and infill drilling to further delineate mineralization and test on-strike potential
- Multiple parallel mineralized structures: Quartzite, Asgard, Loki, Kramer, Odin's Triangle zones

## PILLAR 3

### Rattling Brook Validation

Advancing the Historical Estimate

- Historical Estimate: 5,460,000t @ 1.45 g/t Au (~255,000 oz Au)\*
- Testing potential within historical estimate areas and stepping out along trend
- Designed to verify underlying historical data through modern drilling
- Untested trends within three areas of mineralization

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# Jackson's Arm – District Context

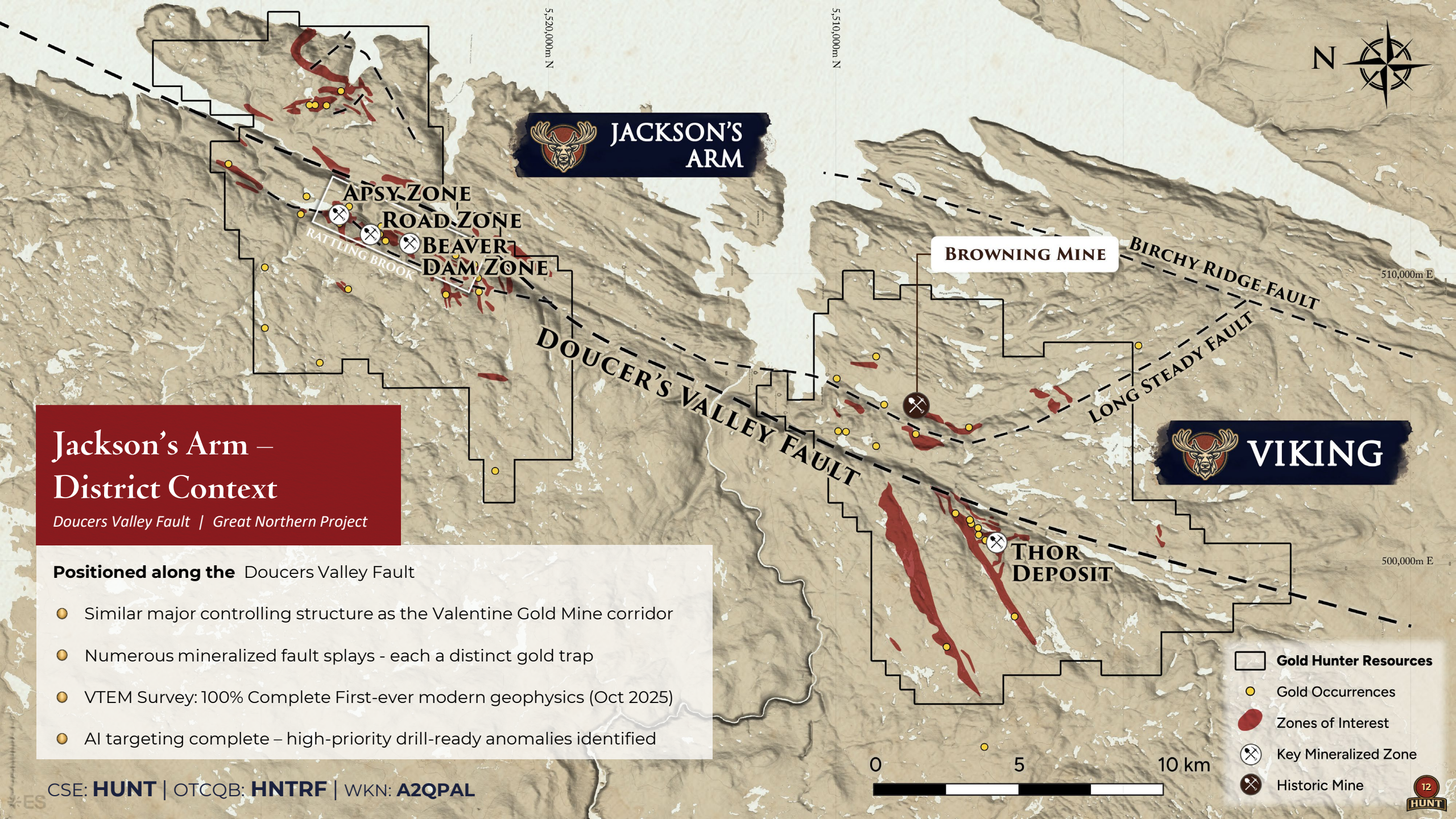
Doucers Valley Fault | Great Northern Project

- Positioned along the** Doucers Valley Fault
- Similar major controlling structure as the Valentine Gold Mine corridor
  - Numerous mineralized fault splays - each a distinct gold trap
  - VTEM Survey: 100% Complete First-ever modern geophysics (Oct 2025)
  - AI targeting complete – high-priority drill-ready anomalies identified

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- Gold Hunter Resources
- Gold Occurrences
- Zones of Interest
- Key Mineralized Zone
- Historic Mine



# Jackson's Arm – Geology

Apsy Granite | Labrador Group Sediments

## Three gold zones hosted across distinct rock types:

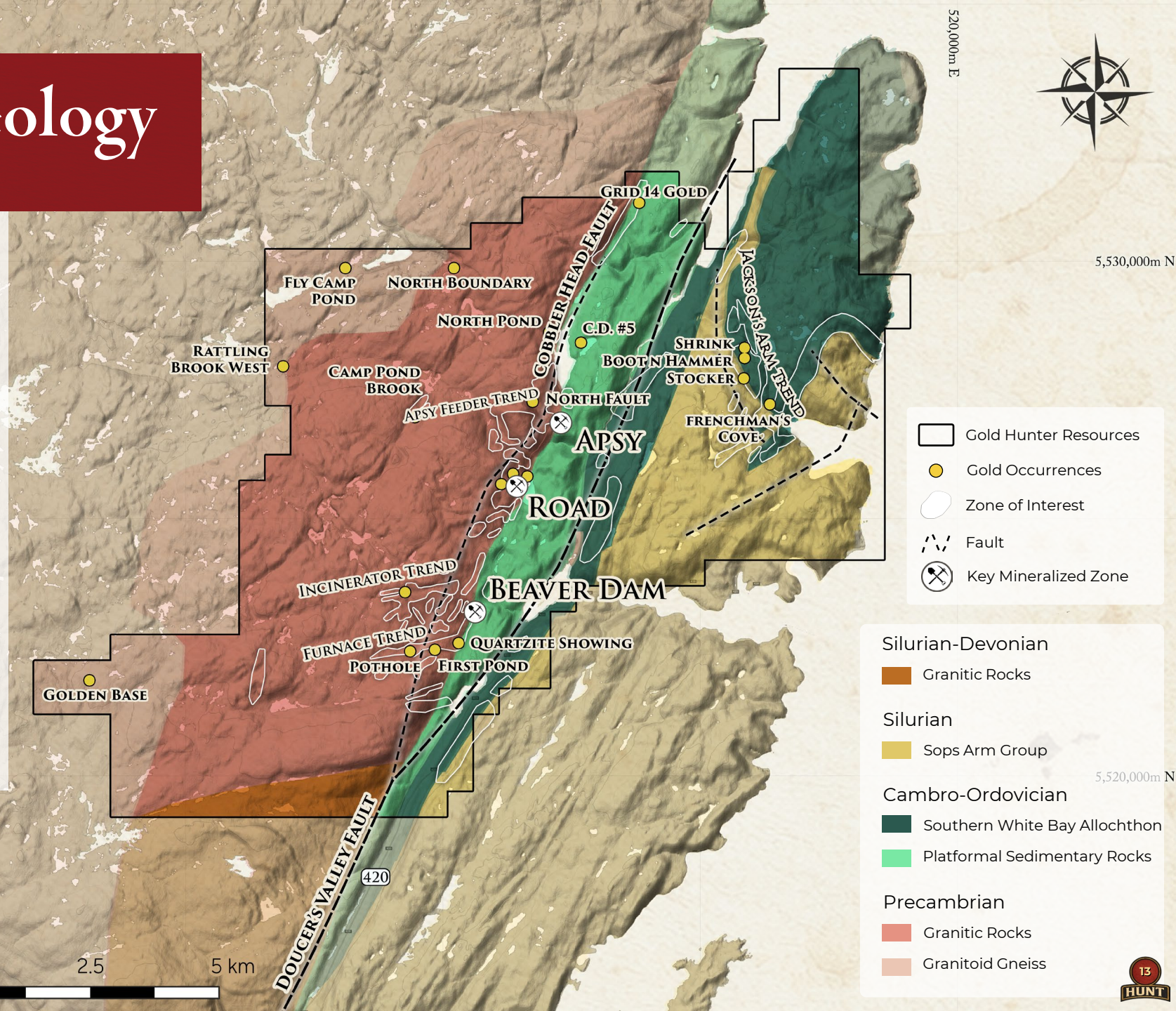
Apsy (granite) | Road (mixed) | Beaver Dam (sediment)

## Orogenic gold system

Quartz-carbonate veining + disseminated sulfides across quartzite, phyllite, and carbonate host rocks

## Analogous structural style to Valentine Mine

Multiple stacked mineralization horizons along a major crustal fault

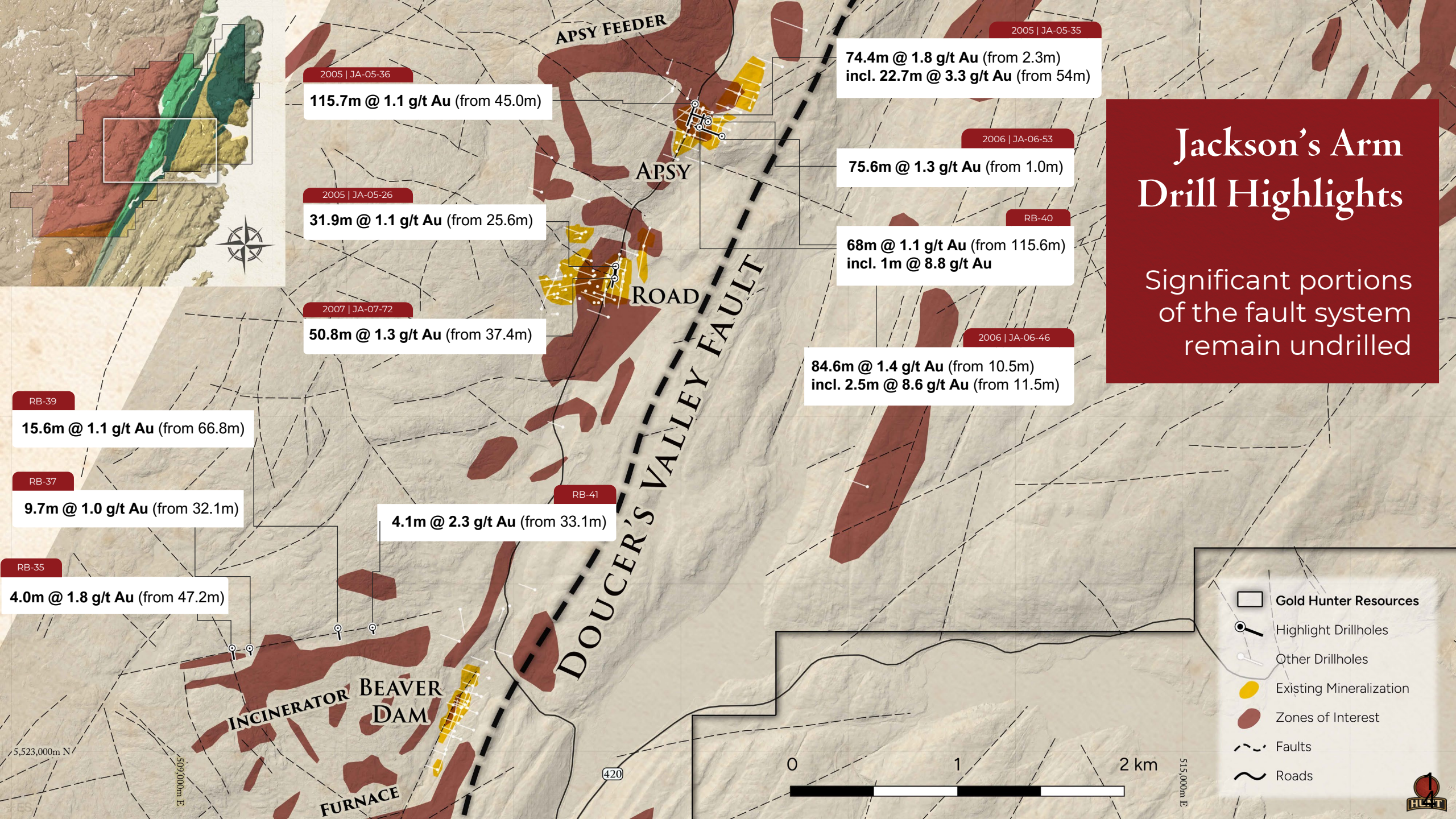


5,530,000m N

5,520,000m N

# Jackson's Arm Drill Highlights

Significant portions  
of the fault system  
remain undrilled



2005 | JA-05-36

115.7m @ 1.1 g/t Au (from 45.0m)

2005 | JA-05-26

31.9m @ 1.1 g/t Au (from 25.6m)

2007 | JA-07-72

50.8m @ 1.3 g/t Au (from 37.4m)

RB-39

15.6m @ 1.1 g/t Au (from 66.8m)

RB-37

9.7m @ 1.0 g/t Au (from 32.1m)

RB-35

4.0m @ 1.8 g/t Au (from 47.2m)

RB-41

4.1m @ 2.3 g/t Au (from 33.1m)

2005 | JA-05-35

74.4m @ 1.8 g/t Au (from 2.3m)  
incl. 22.7m @ 3.3 g/t Au (from 54m)

2006 | JA-06-53

75.6m @ 1.3 g/t Au (from 1.0m)

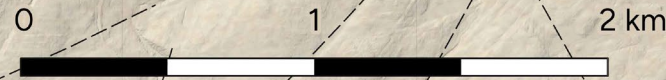
RB-40

68m @ 1.1 g/t Au (from 115.6m)  
incl. 1m @ 8.8 g/t Au

2006 | JA-06-46

84.6m @ 1.4 g/t Au (from 10.5m)  
incl. 2.5m @ 8.6 g/t Au (from 11.5m)

- Gold Hunter Resources
- Highlight Drillholes
- Other Drillholes
- Existing Mineralization
- Zones of Interest
- Faults
- Roads



# Viking Block - Strategic Geological Potential

Precambrian Granitoid Gneisses | Doucers Valley Fault

## Multiple mineralized splays identified

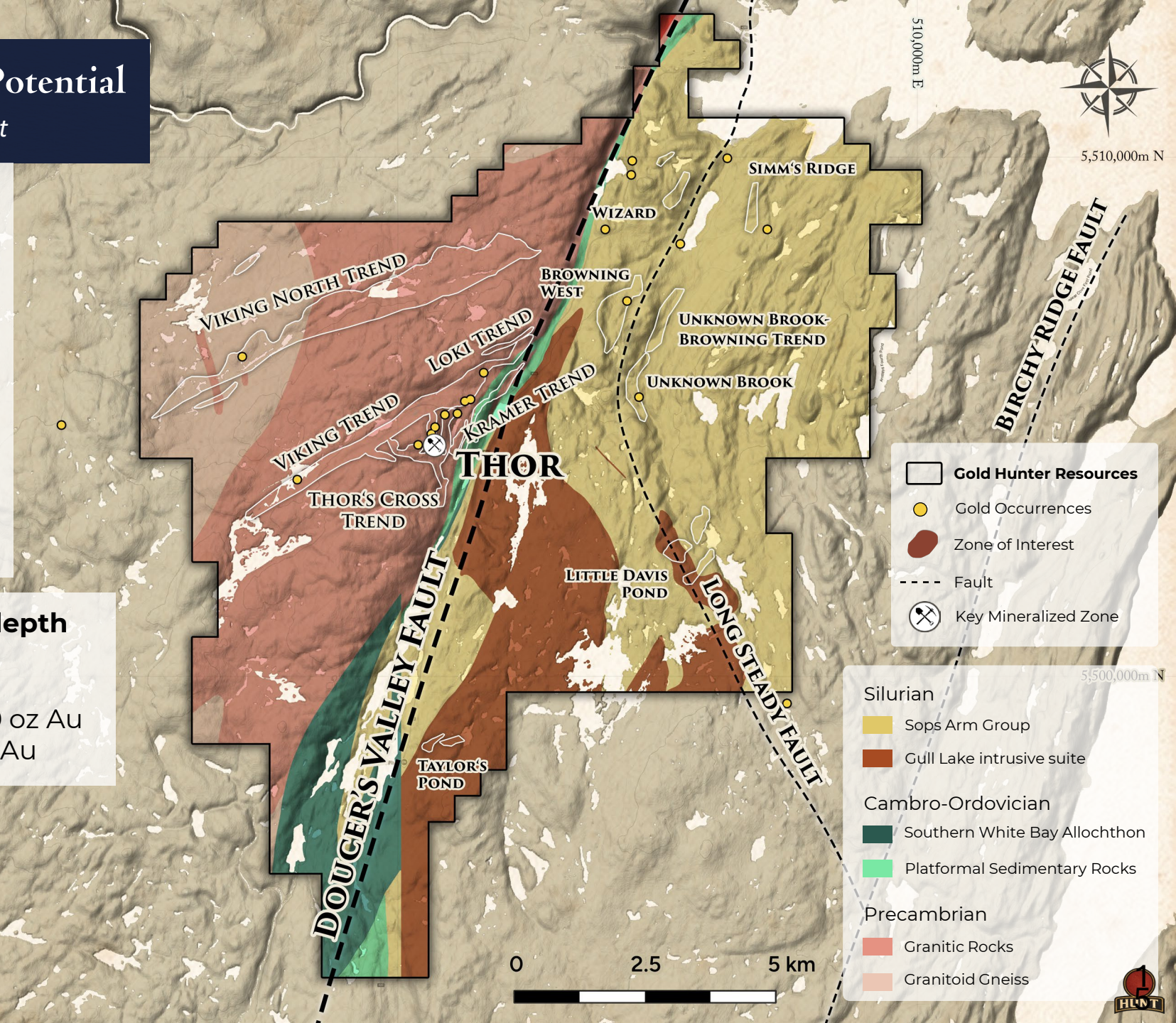
Vast ground historically inaccessible by road, now fully covered for the first time by district-scale VTEM survey (October 2025)

## Data-driven drill design:

Optimal angles, efficient collar placement, maximum insight from integrated geophysical and geochemical analysis

## Thor Deposit — open along strike and at depth beyond 200m

- Indicated: 879,000t @ 1.79 g/t Au = 51,000 oz Au
- Inferred: 67,000t @ 1.97 g/t Au = 4,200 oz Au

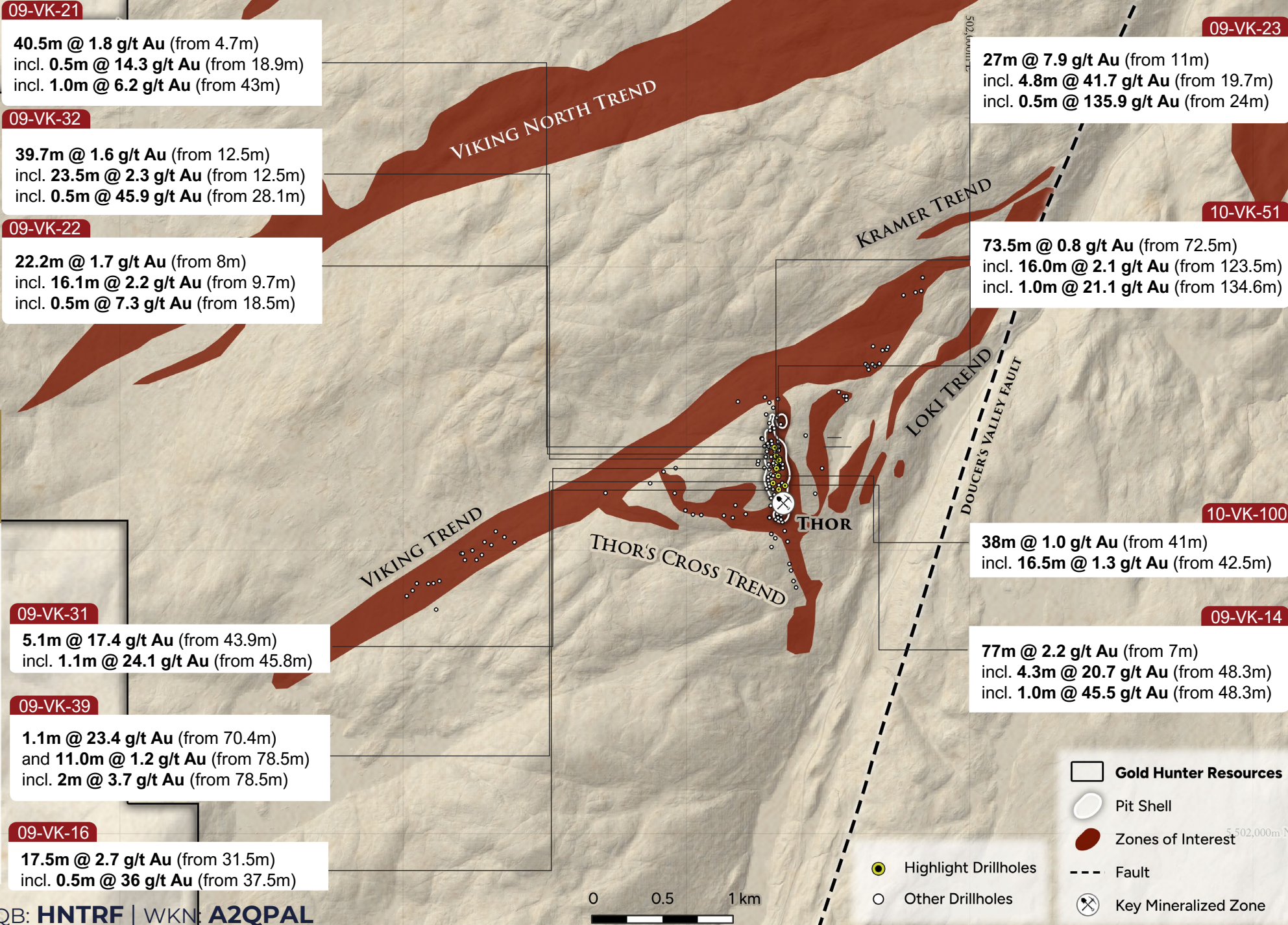
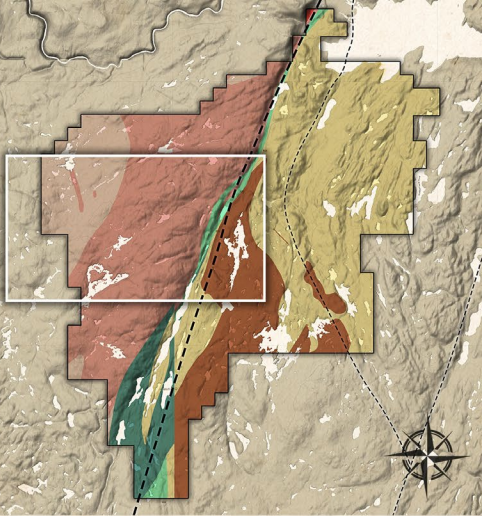


# Thor Deposit Drilling Highlights

Open along strike, at depth & parallel zones

Open Along Strike (NE & SW) and at Depth beyond 200m

Multiple parallel zones identified - additional structures with limited testing

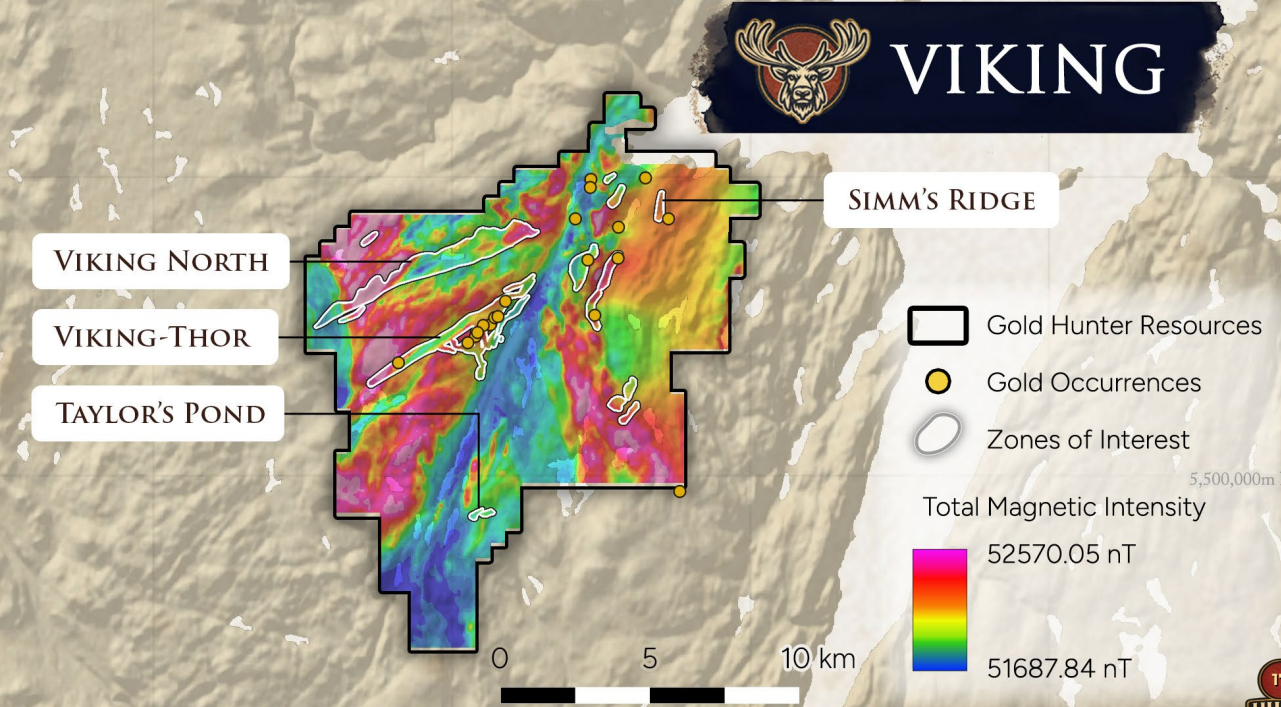
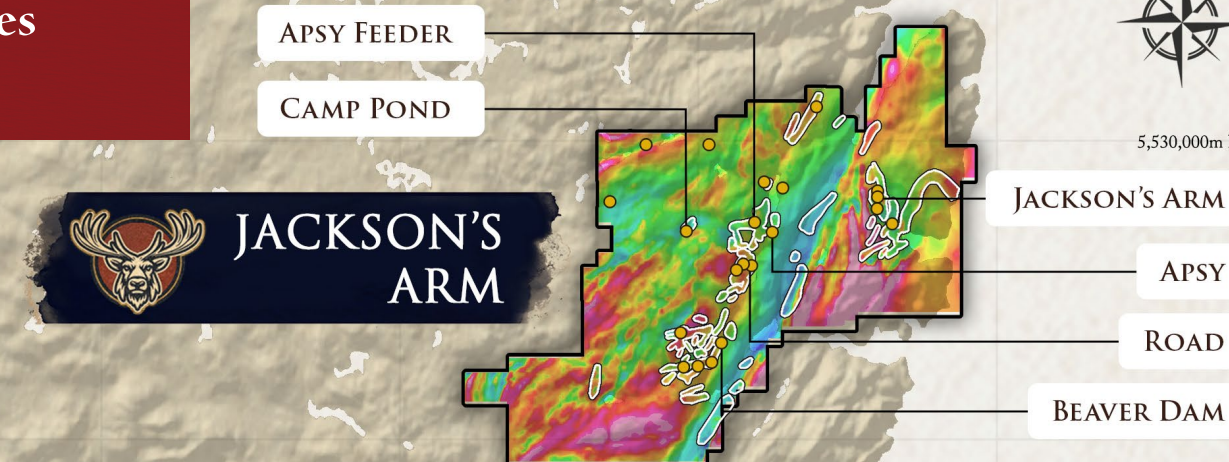


# First-Ever Geophysical Coverage Across 26,237 Hectares

District-Scale VTEM Survey | Completed 2025

## KEY HIGHLIGHTS:

- First-ever VTEM Plus survey across the entire 26,237-hectare district
- 100-metre line spacing provides high-resolution subsurface imaging
- Structural continuity suggests known zones may connect, potential for a larger, unified gold system
- Multiple new parallel structures identified outside of existing drilling
- 35km+ of the Doucers Valley Fault systematically mapped for the first time

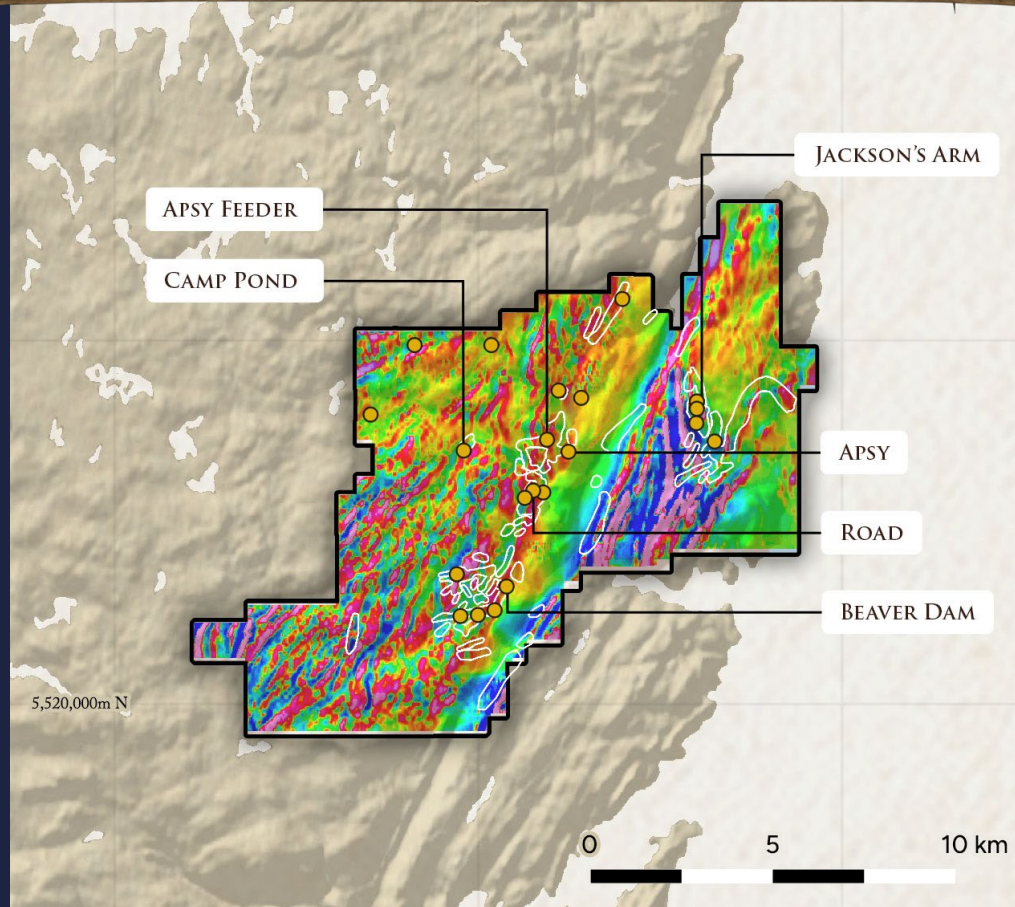


# Regional Exploration Upside for Targeting

First Vertical Derivative Magnetic Product Valuable for Mapping Structural Trends

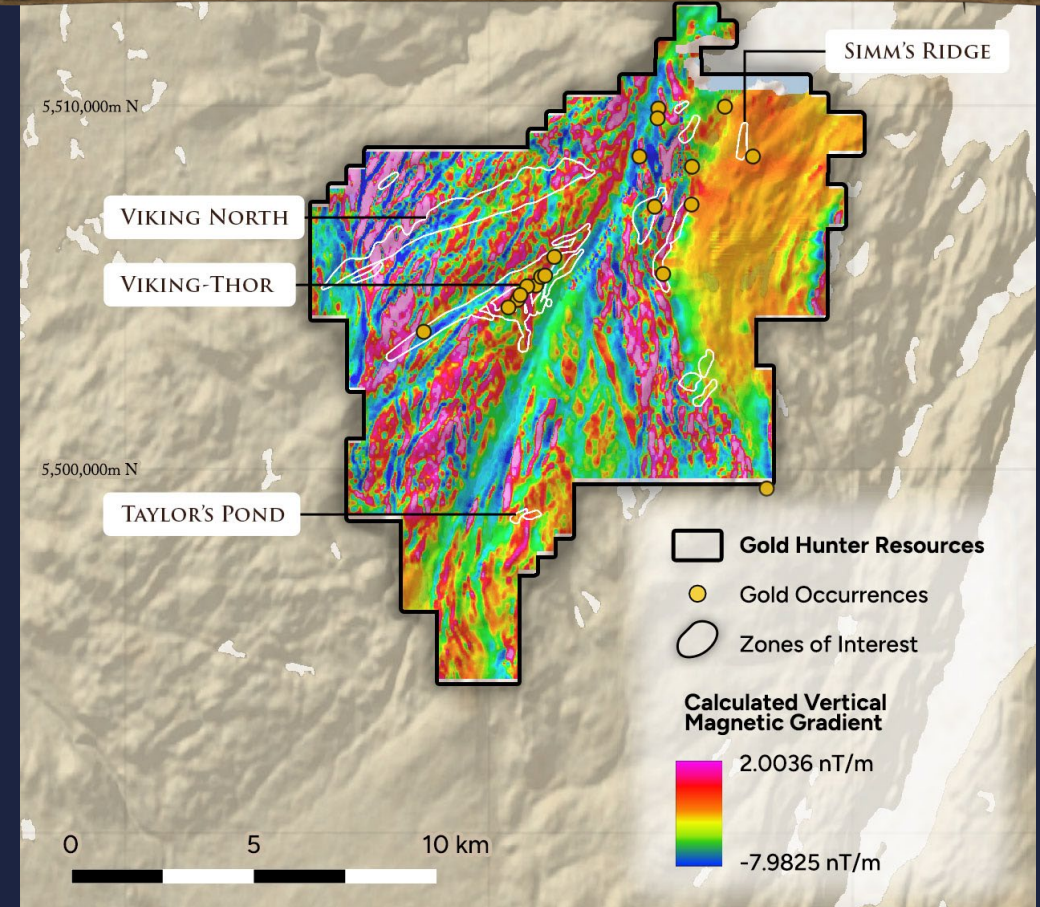


## Regional Structural Complexity RESOURCE EXPANSION POTENTIAL



Viking-Thor-Asgard zones show structural continuity suggesting connectivity and immediate step-out drill targets

## District-Wide Prospective Trends NEW EXPLORATION TARGETS



Multiple undrilled parallel structures with identical geophysical signatures to known mineralization

Aug-Oct 2024

October 8, 2025

December 4, 2025

December 24, 2025

March 18, 2026

Ongoing

## Data Compilation

### First-Ever District Database

First-ever data compilation across 26,237 hectares. Partnership with allies Magna Terra

## VTEM Completed

### District Coverage

Target ranking in progress. 100-metre line spacing provides high-resolution subsurface imaging

## Identified Structures

### Expanding Zones & Trends

Geophysics identifies high-priority structures. Expands known zones and reveals new regional trends

## Advanced Data Analysis

### Integrating Expansive Datasets

Multi-layer targeting across entire project database. Contract with Windfall Geotek for machine-learning application.

## Option Restructured

### Financial Flexibility Secured

Magna Terra payments extended to 2028. Greater flexibility during inaugural drill program execution

Boots on the Ground for Inaugural Drill Program

Three Pillar Strategy

Up to 10,000 Metres

Fully Funded

# Taking Steps to De-risk / Set Up for Inaugural Drilling

# PROVEN MANAGEMENT & BOARD OF DIRECTORS

200+ years combined experience • Led several exits for investors + Newfoundland technical expertise



## Sean Kingsley

President, CEO & Director

19+ years in junior mining corporate development

📊 Strategy & Capital Markets



## Brandon Schwabe

CFO

15+ years corporate accounting and financial reporting experience. CPA, CGA

📈 Astute in Financials



## Rory Kutluoglu

Vice President, Exploration. QP

Exploration Manager for Kaminak Gold (Coffee Deposit), 20+ years exploration experience

🔍 Discovery, Studies, & Development



## Lew Lawrick

Director & CEO, Magna Terra

30+ years in mineral industry, both in executive and finance positions

⚠️ Signal Gold & NexGold Merger



## Michael Williams

Director

25+ years in mining. Chairman of Aftermath Silver. Founded Underworld Resources.

📈 \$139M Exit to Kinross



## David Copeland

Chief Geologist of Magna Terra

30 years in exploration. Team behind Goldboro. Intimate knowledge on Great Northern Project

📍 Local Newfoundland Expert



## John Theobald

Director

40+ years in mining. Was CEO of Anglo Pacific Group

📈 Sold First Coal to Xstrata for \$147M



## Jeff Wilson

Technical & Strategic Advisor

20+ years in mineral exploration, consulting and market regulation.

🔗 Structural Geology Expert



## Tanya Tettelaar

Consulting Technical Advisor

Former Valentine Lake Exploration Manager for 6 years.

📍 Local Newfoundland Expert

# CAPITAL STRUCTURE

**Current Share Price** **\$0.05 CAD (May 11, 2026)**

**Shares Outstanding** **269,114,091**

**Market Capitalization** **\$13.4M CAD**

**Average Volume (90 day)** **350,000/day**

**Options** 3.8M @ \$0.10 (Apr 28, 2028)  
400K @ \$0.50 (Oct 1, 2030)  
3,750,000 @ \$0.06 (March 2029)

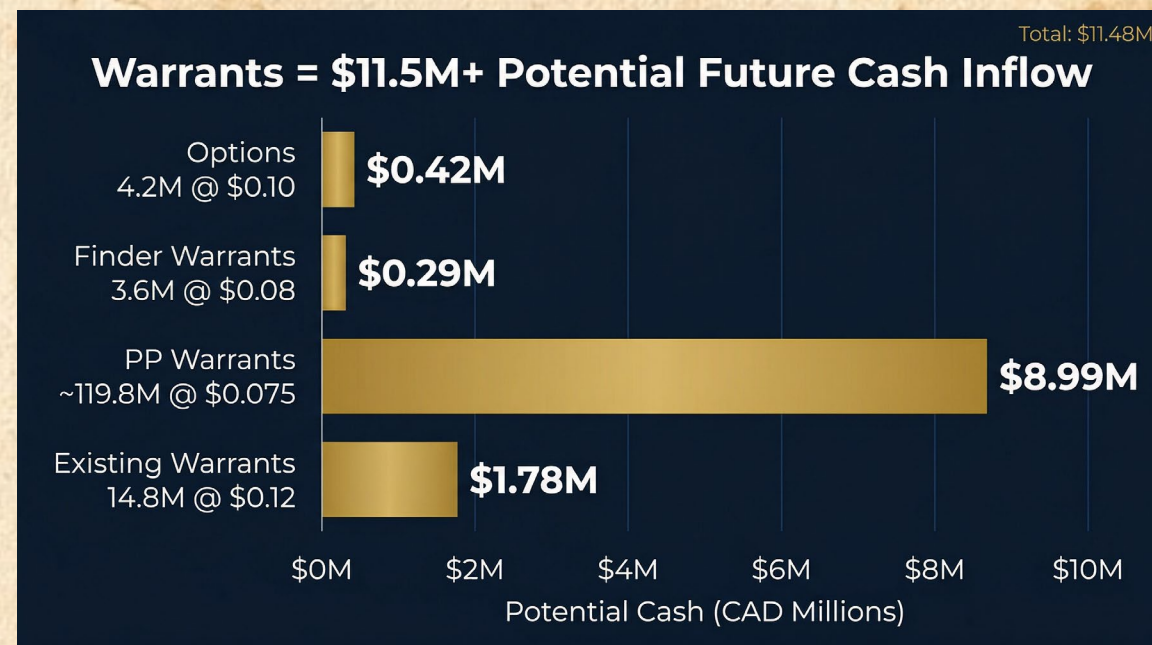
**Warrants** Near-term warrants expiring 2027: 21.7M @ \$0.10-\$0.12      Financing warrants expiring 2028-2029: 125.2M @ \$0.06-\$0.08

**Total Warrants** **146,894,387**

**Fully Diluted** **427,558,478**

**52-Week High/Low** **\$0.15 / \$0.04**

**Cash on Hand** **\$6M**



**Warrant exercise could potentially generate \$11.5M+ in capital to fund further exploration**

CSE  
**HUNT**

OTCQB  
**HNTRF**

WKN  
**A2QPAL**

Quality Investor Funded Structure  
**Strong Alignment**

# Why Now? Inaugural Drilling Mobilizing

## Drilling Imminent

Three strategic pillars targeting resource growth and poised for new discoveries. **Up to 10,000m** inaugural program, fully funded

## Gold at Record Highs

**~\$4,700/oz** - doubled since Q2 2024.  
*Creates extraordinary economic leverage for every metre drilled*

## District Fully Consolidated

**26,237 hectares secured.** 35km+ of Doucers Valley Fault control. Magna Terra option restructured to 2028

## C\$4.5B+ in District M&A

Equinox/Calibre (C\$2.8B), New Found Gold/Maritime (C\$292M), FireFly (A\$65M → C\$1.5B).  
**Unprecedented consolidation wave** validates Newfoundland

## De-risked & Data-Driven

First-ever district VTEM survey complete. Advanced targeting identifies **drill-ready targets across 50km+ of prospective structures**

## Proven Team, Proven Playbook

FireFly exit created **\$51.5M in value.** Management walks the walk. CEO buying in open market. 200+ years combined experience



# CEO Share Purchase History

July 2023 - March 2026

## Sean Kingsley's Investment Summary

**2,818,000**

Common shares acquired

Aggregate cost  
**\$291,001 CAD**

Weighted avg. price  
**\$0.1033**

*Actual acquisition filings only; options and warrants excluded.*

*"I personally gave up my own allocation in the private placement to make room for a specific strategic investor I wanted at the table and then went into the open market to expand my position instead. That is how much I believe in what we are about to do."*

- Sean Kingsley, President & CEO | March 2026 Shareholder Letter

## CEO Purchase History | Jul 2023 – Mar 2026

Volume & Price Trends



Purchases reported directly or via Mango Research and Management Inc.

## Connect With Us



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President & CEO



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