



**Unlocking Value in Newfoundland's Mining District**

**JANUARY 15<sup>th</sup>, 2025**



## INTRODUCTION:

# Turning Challenges into Opportunities

A unique exploration company with strategic, district-scale project in Newfoundland, a premier jurisdiction for mining.



### A Strategic Journey

Several years ago, during a challenging down market, many companies struggled to raise high-risk capital. We set out on a mission: to find and execute consolidation plays. As others were unable to maintain or advance their projects, we secured strategic deals with prospectors and vendor partners in Newfoundland, consolidating the Baie Verte Peninsula surrounding the once-operating Rambler and Ming mines.



### Delivering Value for Shareholders

This consolidation created over \$30M in value for our shareholders. Building on this momentum, we launched a new roll-up strategy in June 2024, just two months after completing the FireFly Metals transaction. Our approach aims to expand known resources exponentially across multiple deposits, including both compliant and non-compliant resource estimates.



### HUNT 2.0: Great Northern Project

The key to this next phase is our control of the Doucers Valley Fault, which spans over 40 kilometers. Each known mineralized splay comes directly off this structure, with vast areas yet to be explored due to previous work being focused near accessible roads. With our data compilation completed in September 2024, we are now poised to reveal the high-grade gold potential within these underexplored zones.

### Why Gold Hunter Resources?

We are a team deeply connected in Newfoundland, with extensive technical prowess and relationships built over the decades. We have the experience and knowledge to deliver exponential growth, and our strategic decisions have consistently created value for shareholders.



WHY INVEST IN

# Gold Hunter Resources

A unique exploration company with strategic, **district-scale project** in Newfoundland, a premier jurisdiction for mining.

## District-Scale Project in a Premier Jurisdiction



Gold Hunter Resources, building upon Magna Terra's work, strategically expanded the Great Northern and Viking project by 64%, increasing the strike length from 30 kilometres to an impressive 49.2 kilometres along the Doucers Valley Fault in Newfoundland. This consolidation has significantly increased the project's exploration potential, unlocking previously untested areas within the district-scale land package.

## Recent Data Compilation Unlocks Exploration Potential



With the completion of an extensive data compilation at the Great Northern Project, Gold Hunter is now positioned to target new mineralized zones beyond historical work, setting the stage for significant discoveries in a newly unified land package.

## High-Grade Gold Targets in an Underexplored Region



The Great Northern Project features 18 identified mineralized zones including one inferred and indicated resource estimate and three historic estimates, plus one past-producing mine. This offers exposure to a high-potential exploration story in a historically rich district that was fragmented until Gold Hunter consolidated it.



## Proven Leadership with a Track Record of Value Creation

Gold Hunter's management team has a history of delivering strong returns, as most recently demonstrated by their sixfold increase in shareholder value from the FireFly Metals transaction. Immediately following this success, their strategic consolidation of the Great Northern Project expanded the district by 64%, positioning the company for continued growth and unlocking substantial exploration potential.

## Timing Advantage: Gold Prices at All-Time Highs



With gold prices currently at historic highs, Gold Hunter's newly consolidated project has the potential for enhanced returns, providing investors with significant upside as the company advances its exploration efforts.

## Government Support and Mining Infrastructure



Newfoundland's government is highly supportive of mining initiatives, offering incentives that reduce exploration risk and improve project economics. This ensures a favourable environment for advancing the Great Northern Project, now fully consolidated for the first time.



# WHY NEWFOUNDLAND: Land of Opportunities



## Resource-Rich Ground

Rich in gold, copper, silver, and lead, Newfoundland is a mineral powerhouse, providing vast exploration potential.



## Government Aligned

Strong government support with growth-focused policies and exploration incentives that reduce risk.



## Unified Approach

Collaborative partnerships with stakeholders and communities ensuring smooth project progress.



## Global Mining Magnet

Recognized as a top four global mining investment jurisdiction in the 2022 Fraser Institute Annual Survey of Mining Companies.



## Gold Hunter Association

Member of the Newfoundland Mining Association, reinforcing our commitment to sustainable and community-based exploration.



## Skilled Workforce

Access to experienced mining professionals and local expertise.



RATTLING BROOK GOLD DEPOSIT

GREAT NORTHERN PROJECT

Sop's Arm

BROWNING MINE

THOR DEPOSIT

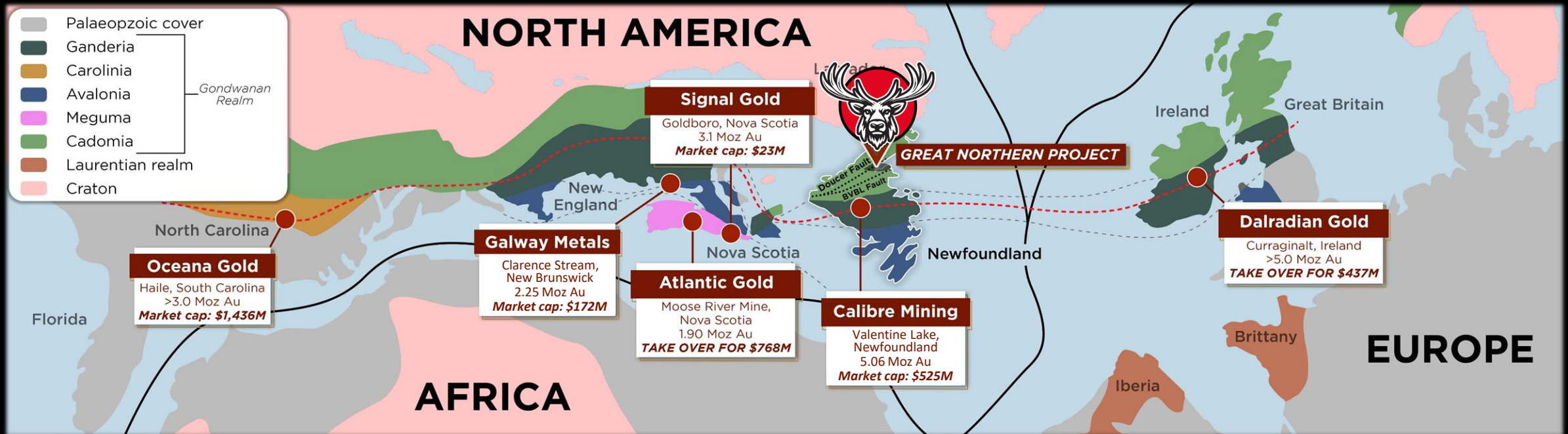
FAULT



## ANCIENT FAULT STRUCTURES:

# THE PATHWAYS TO MODERN MINERAL WEALTH

Millions of years ago, the Earth's continents were part of a supercontinent called Pangea. When Pangea began to break apart, the shifting tectonic plates created massive fault systems that stretched across the globe.



### Formation of Fault Systems

- As the supercontinent Pangea broke apart, massive fault systems like the Doucours Valley Fault were formed.

### Mineral-Rich Conduits

- These faults acted as pathways for mineral-rich fluids, depositing gold, silver, and copper near the Earth's surface.

### Global Reach

- The fault system extends from Great Britain through Newfoundland, contributing to rich mineral deposits along its path.

### Key Takeaway

- Ancient fault lines are prime targets for significant mineral discoveries today.



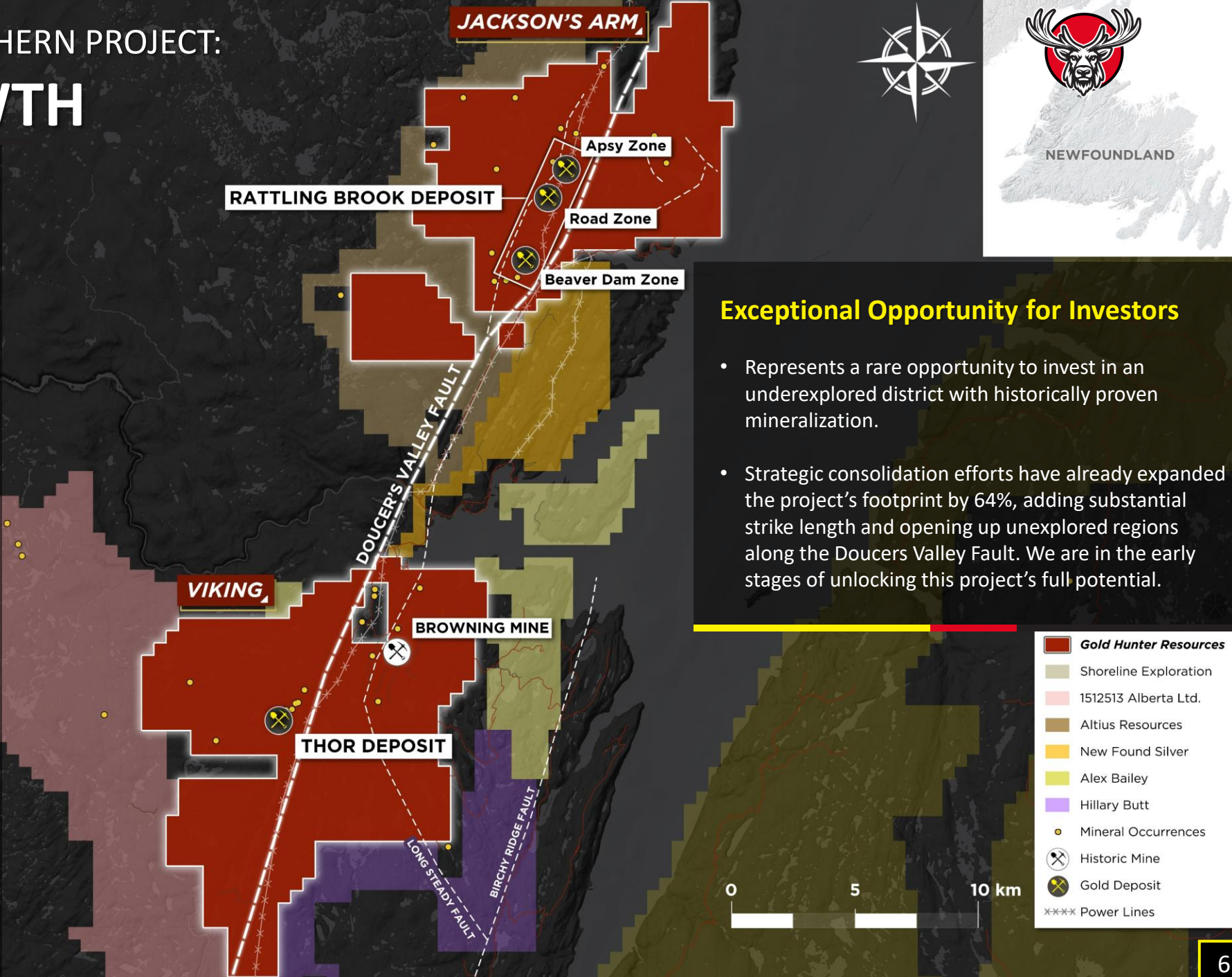
# ADVANCING THE GREAT NORTHERN PROJECT: SCALABLE GROWTH

## Location and Significance

- Positioned in Newfoundland's mineral-rich Great Northern Peninsula, the Great Northern Project serves as the foundation of Gold Hunter's growth strategy. This region is known for its untapped gold potential, and we have secured prime ground within it.
- Gold Hunter controls over 40km of the Doucers Valley Fault, a highly prospective geological structure. Each known mineralized splay comes directly off this fault, offering a rare opportunity to target multiple high-grade zones from a single controlling fault system.

## Resource Potential

- The Great Northern Project has already proven significant gold potential through historic drilling, with high-grade gold intercepts providing a solid foundation for future resource expansion.
- Ongoing exploration campaigns aim to build on these successes, expanding the mineralized zones and boosting the project's resource base. This phased approach strategically targets both known and newly identified mineralized areas for substantial growth potential.



## Exceptional Opportunity for Investors

- Represents a rare opportunity to invest in an underexplored district with historically proven mineralization.
- Strategic consolidation efforts have already expanded the project's footprint by 64%, adding substantial strike length and opening up unexplored regions along the Doucers Valley Fault. We are in the early stages of unlocking this project's full potential.



# ADVANCING THE Viking Block



## Maximizing Mineral Discovery Potential

**Doucers Valley Fault:** The Viking block covers a key segment of the Doucers Valley Fault, a significant structural feature responsible for mineralization.

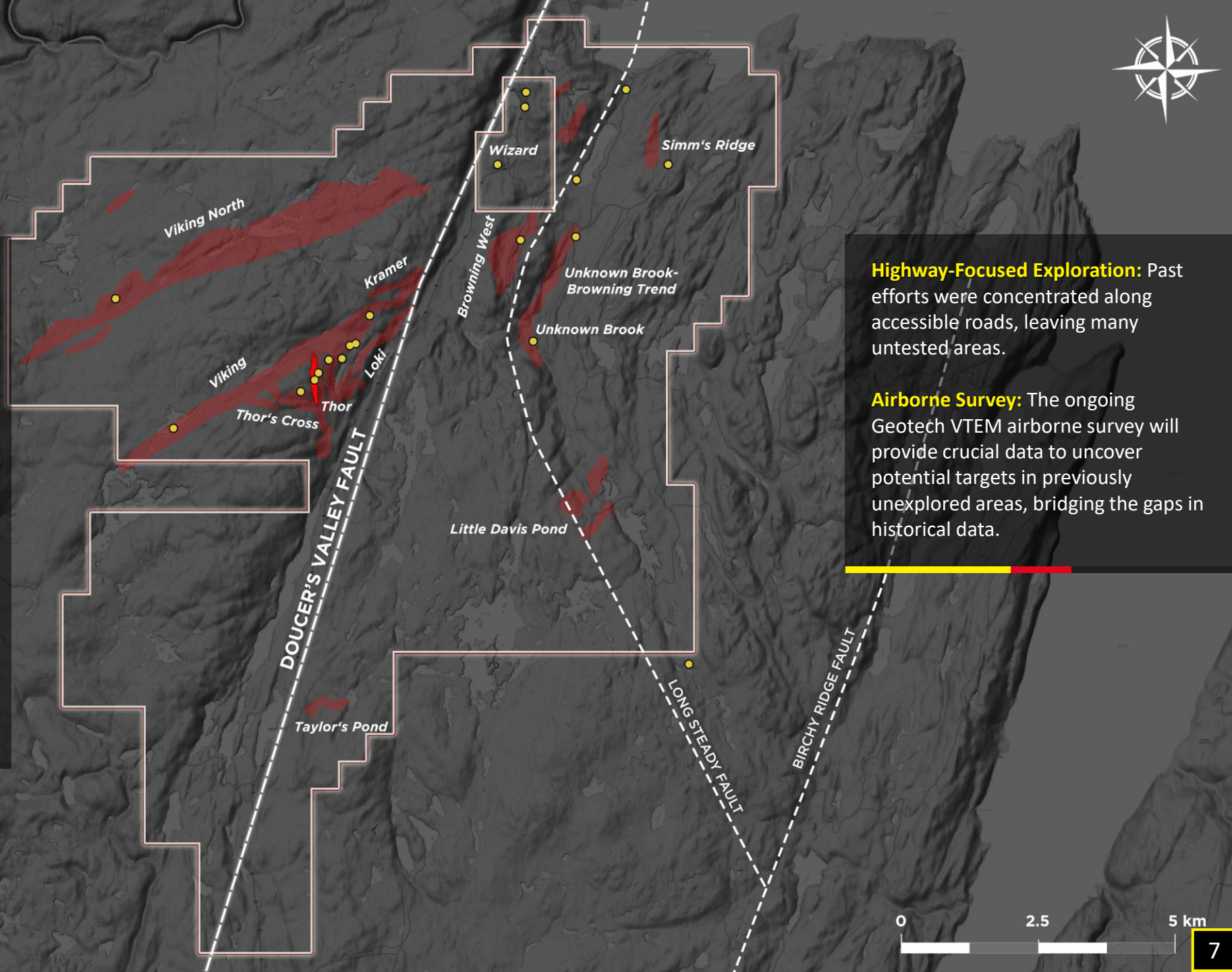
**Mineralized Splays:** Multiple mineralized splays have been identified along the fault, offering prime targets for further exploration.

**18 Identified Mineralized Zones:** Historical exploration has already uncovered 18 zones of interest. Our ongoing work aims to expand beyond these.

**Highway-Focused Exploration:** Past efforts were concentrated along accessible roads, leaving many untested areas.

**Airborne Survey:** The ongoing Geotech VTEM airborne survey will provide crucial data to uncover potential targets in previously unexplored areas, bridging the gaps in historical data.

- Gold Occurences
- Existing Deposits
- ▨ Zones of Interest
- - - Faults





# ADVANCING THE Viking Block Geology



**Geology:** The Viking Block is geologically situated in a highly prospective zone, underlain by Precambrian granitoid gneisses intruded by younger granitoid bodies, with late Proterozoic mafic and ultramafic dykes. These trends are characterized by zones of altered and quartz-sulfide veined rocks, interpreted as prospective for orogenic-style gold mineralization. Orogenic deposits are known for their large-scale potential.

## Carboniferous

- Deer Lake Group
- Anguille Group

## Silurian-Devonian

- Granitic Rocks

## Silurian

- Sops Arm Group

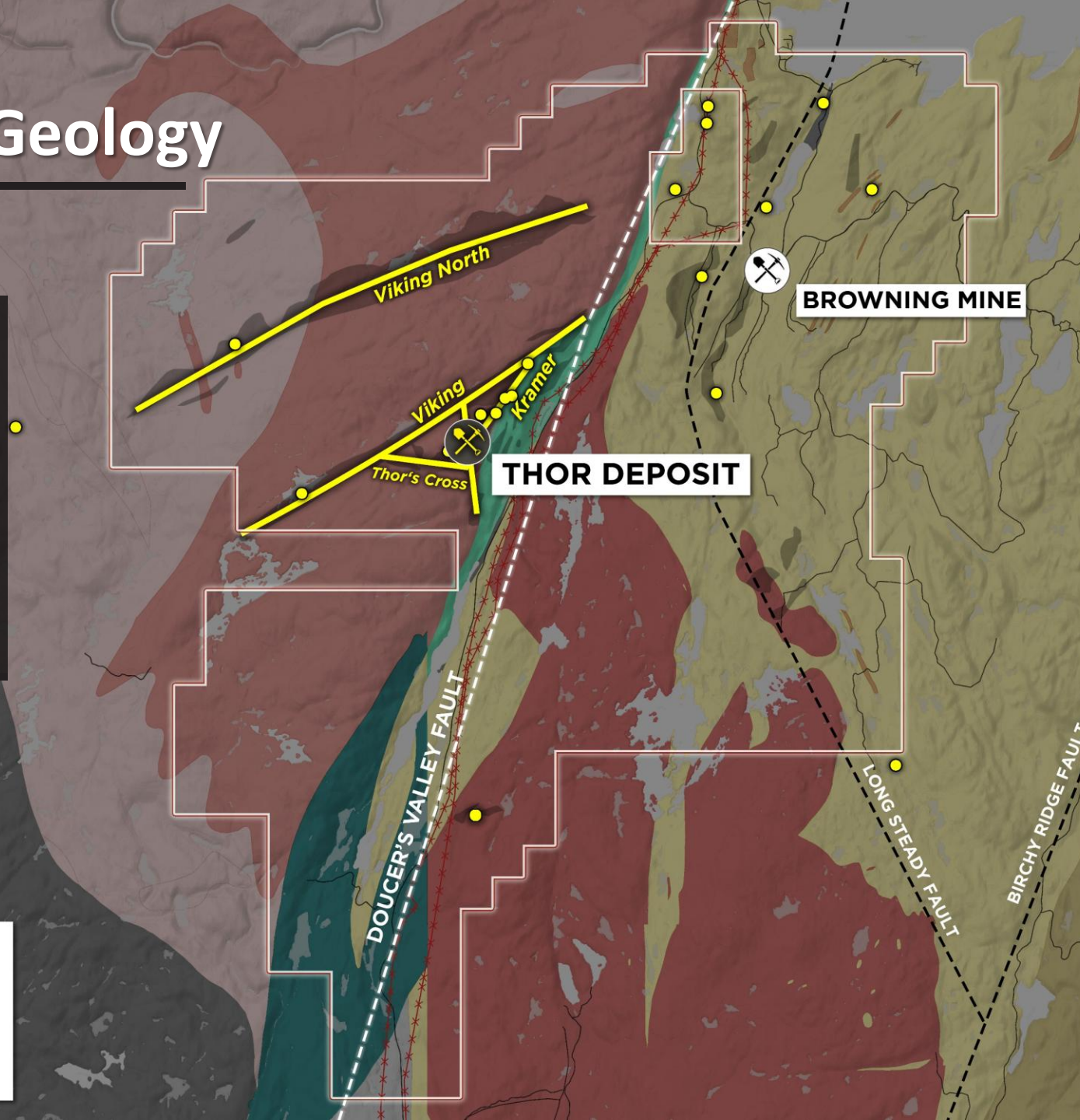
## Cambro-Ordovician

- Southern White Bay Allochthon
- Platformal Sedimentary Rocks

## Precambrian

- Granitic Rocks
- Granitoid Gneiss

- Gold Occurrence
- Historic Mine
- Gold Deposit
- Gold Trend
- Fault
- Power Lines



**Thor Trend Gold Mineralization:** The Thor Trend is a prime target, characterized by mesothermal-style quartz veins hosted in altered Precambrian rocks. These veins feature both wide low-grade halos of mineralization and discrete high-grade quartz veins, offering diverse exploration opportunities for significant gold grades.

**Other Mineral Trends:** In addition to the Thor Trend, the Viking Block hosts multiple other gold-bearing trends, including the Viking Trend, Kramer Trend, and Loki Trend. These trends are characterized by zones of altered and quartz-sulfide veined rocks, interpreted as orogenic-style gold deposits.





# DATA COMPILATION VIKING



## Data Compilation:

- 34,768 soil samples
- 7,137 rock samples
- 206 lake/stream sediment samples
- 5,534 outcrops
- 253 drill holes (36,181.8 metres)

## Total Data Compilation across both projects now includes:

- 36,739 soil samples
- 7,758 rock samples
- 506 lake/stream sediment samples
- 667 till samples
- 5,734 outcrops
- 493 drill holes (66,417.8 m)
- ~50% geochemical coverage of the Project area

- 
- Gold Occurrence
  - Drillholes
  - Soil Samples
  - Rock Samples
  - ▲ Lake Sediment Samples
  - ◆ Till Samples
  - Outcrops
  - Exploration Potential

DOUCER'S VALLEY FAULT

LONG STEADY FAULT

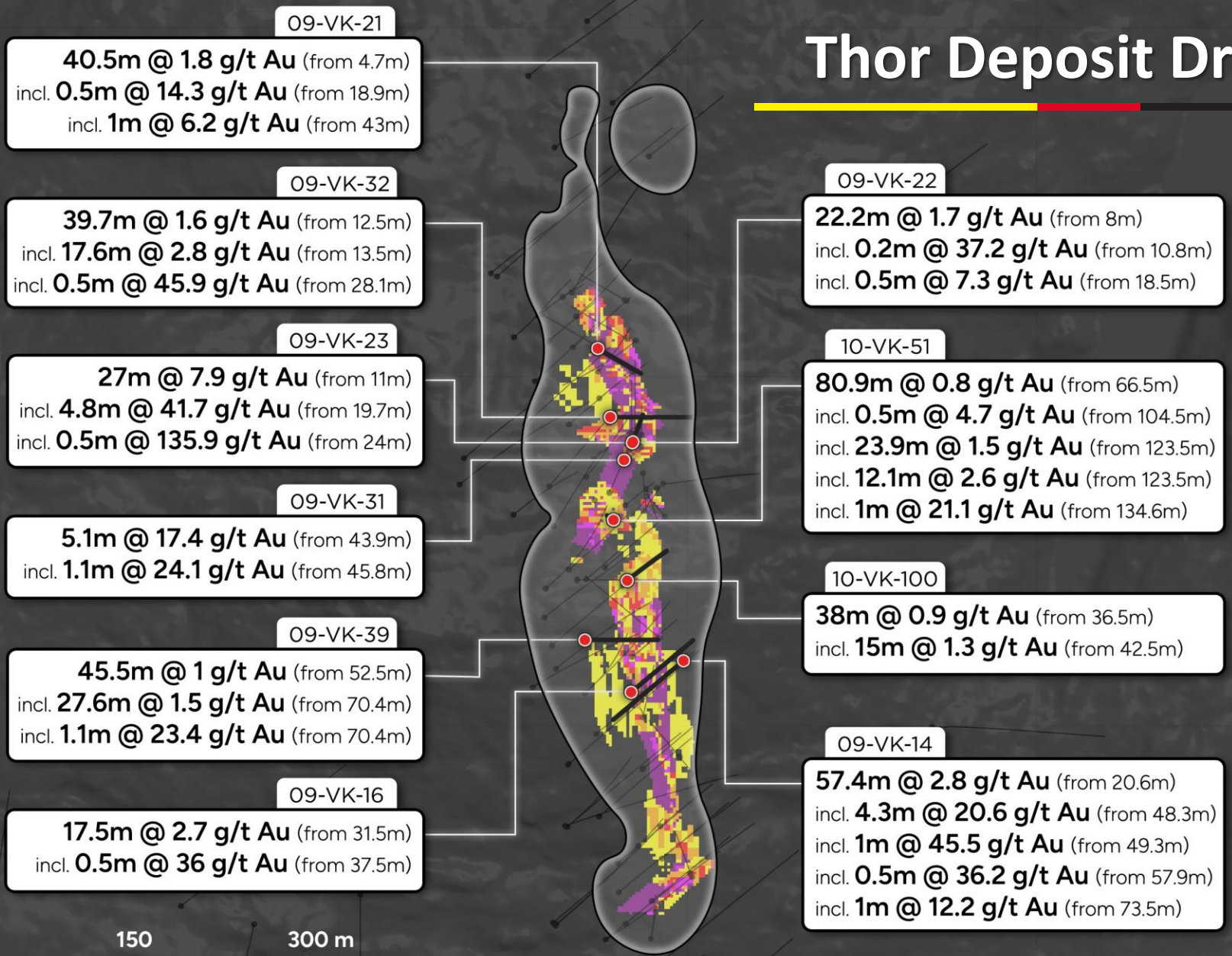
BIRCHY RIDGE FAULT







# Thor Deposit Drilling



**The Mineral Resource Estimate (MRE)** for the Thor Deposit, recently updated by Gold Hunter, with an effective date of July 12, 2024.

**Metallurgical Testing:** Indicates the Thor contains free gold, recoverable using standard gold processing techniques. However, additional testing is recommended to optimize recovery processes, especially for different mineralization styles observed.

- Highlight Drillholes**
- Other Drillholes
- Pit Shell

Au g/t	
	1 - 1.5
	1.5 - 2
	2 - 2.5
	2.5 - 3
	3+





# ADVANCING THE JACKSON'S ARM BLOCK



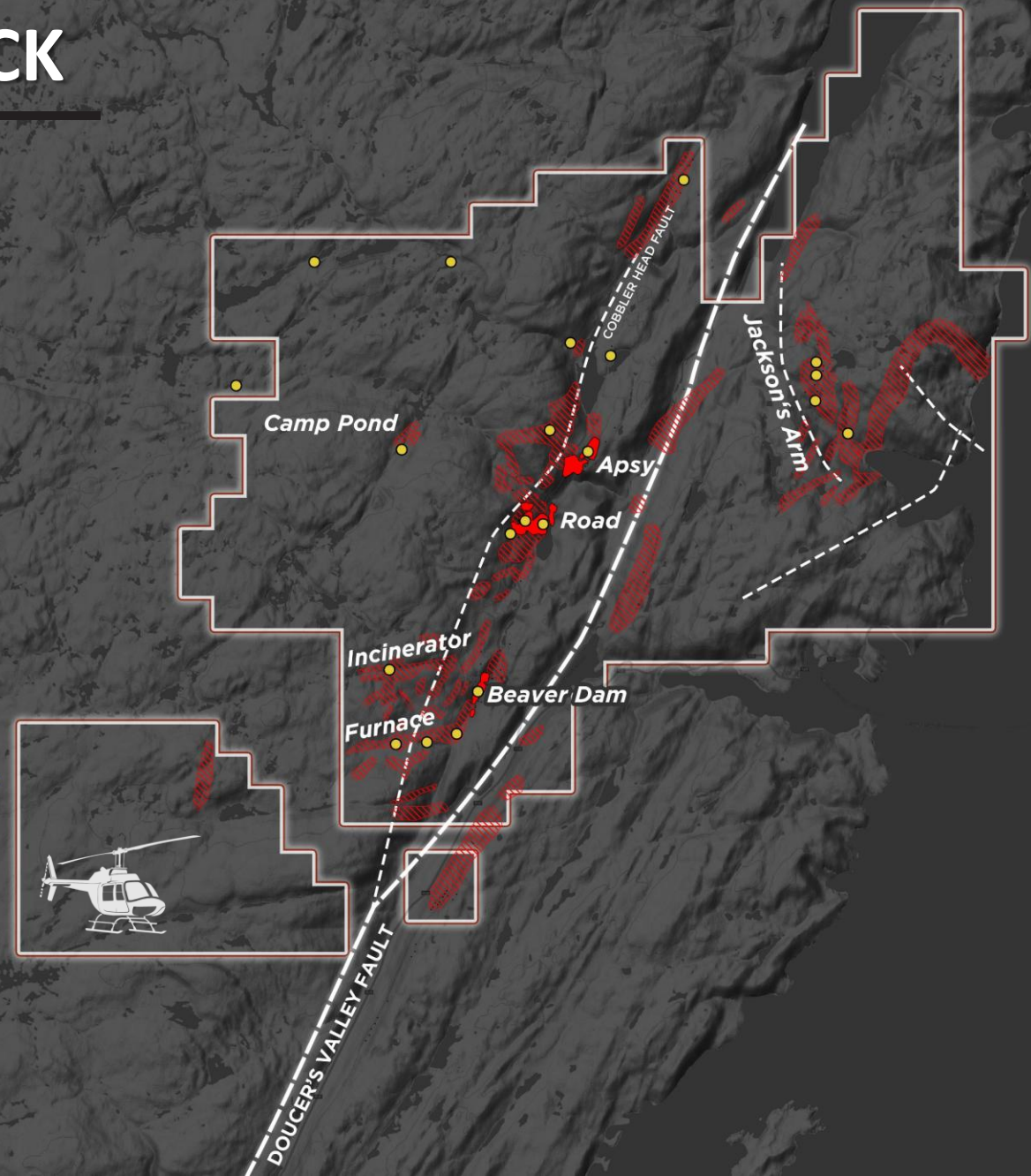
## Maximizing Mineral Discovery Potential

**Doucers Valley Fault Continuation:** Like the Viking Block, the Jackson's Arm Block is positioned along the mineral-rich Doucers Valley Fault.

**Splays and Zones:** The mineralized splays across both areas exhibit significant exploration potential, with 18 mineralized zones identified and primed for further exploration.

**Limited Road-Centric Work:** Historical exploration focused primarily on accessible roads, leaving significant untapped potential in other areas, which our ongoing programs aim to unlock.

**Airborne Survey Insights:** The ongoing airborne survey is expected to bridge gaps in historical data and highlight high priority drilling targets, providing a more complete understanding of this district's potential.



- Gold Occurrences
- Existing Deposits
- ▨ Zones of Interest
- Faults





# ADVANCING THE JACKSON'S ARM GEOLOGY



The property is primarily underlain by the Apsy Granite, a major geological formation that provides a favorable setting for gold mineralization. This granite is covered by layers of quartzites, phyllites, and carbonate rocks from the Labrador Group, which further enhances its potential for hosting significant mineralization.

**Rattling Brook Gold Deposit (RBGD):** Consists of three distinct zones—Apsy, Road, and Beaver Dam—each featuring unique styles of gold mineralization. These zones host gold both within the granite foundation and in the overlying sedimentary rocks, offering multiple layers of exploration potential.

## Silurian-Devonian

Granitic Rocks

## Silurian

Sops Arm Group

## Cambro-Ordovician

Southern White Bay Allochthon

Platformal Sedimentary Rocks

## Precambrian

Granitic Rocks

Granitoid Gneiss

Gold Occurrence

Gold Deposit

Gold Trend

Fault

Power Line

## RATTLING BROOK DEPOSIT

Apsy Zone

Road Zone

Beaver Dam Zone

Incinerator

Furnace

Jackson's Arm

COBBLER HEAD FAULT

DOUCER'S VALLEY FAULT

Disclaimer: The Rattling Brook Gold Deposit is classified as a historic estimate. The validity of this estimate cannot be confirmed without further verification and additional exploration work in compliance with modern reporting standards.

0 2.5 5 km



# DATA COMPILATION JACKSON'S ARM



## Data Compilation:

- 1,971 soil samples
- 621 rock samples
- 300 lake sediment samples
- 200 outcrops
- 215 drill holes (30,772 metres at Taylors Pond/Ridge, Unknown Brook, Wizard, Browning)
- 1 airborne survey (Simm's Ridge)

## Total Data Compilation across both projects now includes:

- 36,739 soil samples
- 7,758 rock samples
- 506 lake/stream sediment samples
- 667 till samples
- 5,734 outcrops
- 493 drill holes (66,417.8 m)
- ~50% geochemical coverage of the Project area

- 
- Legend:
- Gold Occurrence
  - Drillholes
  - Soil Samples
  - Rock Samples
  - ▲ Lake Sediment Samples
  - ◆ Till Samples
  - Outcrops
  - Exploration Potential
- Map labels: DOUGER'S VALLEY FAULT, COBBLER HEAD FAULT







## GREAT NORTHERN PROJECT

# Newfoundland

## A Premier Mining Destination

Past producer. Recent: 29m of 5.25% Cu, 436.5 g/t Co, 8.97 g/t Ag, 0.901% Zn. 8.97m of 4.727% Cu, 10.195% Zn, 22.69 g/t Ag, 91.49 g/t Co.

### SKYLINE / YORK HARBOUR

Corner Brook

### HAMMERDOWN

Proven & Probable: 272k oz Au, in 1.895Mt @ 4.46 g/t Au  
Measured & Indicated: 330k oz Au in 2.845 Mt @ 3.61 g/t Au (open pit)  
Measured & Indicated: 9k oz Au in 55k t @ 5.10 g/t Au (underground)

1.2M oz Au Ind.: 16.1M t @ 2.32 g/t Au  
231k oz Au Inf.: 2.2M t @ 3.25 g/t Au

### HOPE BROOK

### CAPE RAY

450k oz Au Ind.: 6.2M t @ 2.25 g/t Au  
160k oz Au Inf.: 3.4M t @ 1.44 g/t Au

### VALENTINE GOLD MINE

3.96 M oz Au M&I: 64.6Mt @ 1.90 g/t Au  
1.10 M oz Au Inf: 20.7Mt @ 1.65 g/t Au

Grand Falls-Windsor

### MOOSEHEAD

10.25m from 53.90m  
@ 84.69 g/t Au

### GREEN BAY

281k oz Au M&I: 26.6 M t @ 1.83 % Cu, 0.36 g/t Au, 2.85 g/t Ag  
88k oz Au Inf.: 12.6 M t @ 1.82 % Cu, 0.2 g/t Au, 2.4 g/t Ag

### QUEENSWAY

K-22-214 with 1.19 g/t over 41.80m  
including 61.15 g/t over 0.30m

### QUEENSWAY

92.86 g/t Au over 19m incl.  
285.2 g/t Au over 6m

St. John's

**York Harbour Project:** York Harbour Metals. Technical reports and historical production data. Retrieved from York Harbour Metals filings on SEDAR+.

**Hammerdown Gold Project:** Maritime Resources Corp. (2024). *Feasibility Study Technical Report: Hammerdown Gold Project*. Effective date: August 15, 2022. Retrieved from [Maritime Resources Website].

**Hope Brook Project:** Armitage, A., & Eggers, B. (2023). *Mineral Resource Estimate Update for the Hope Brook Gold Project, Newfoundland and Labrador, Canada*. Effective Date: April 6, 2023. Retrieved from First Mining Gold Corp. filings on SEDAR+.

**Valentine Gold Project:** Marathon Gold Corp. (2023). *Valentine Gold Project Technical Report*. Retrieved from [Marathon Gold Website].

**Green Bay Copper-Gold (Rambler) Project:** Maritime Resources Corp. (2024). Green Bay Copper-Gold Project data. Retrieved from FireFly Metals filings on SEDAR+ and [FireFly Metals Website].

**Moosehead Project:** Sokoman Minerals Corp. (2024). Moosehead Project Technical Results. Retrieved from [Sokoman Minerals Website].

**Big Vein (Queensway Project):** New Found Gold Corp. (2024). Queensway Project. Retrieved from [New Found Gold Website].



COMPARISON:

# GREAT NORTHERN vs. VALENTINE



## Early-Stage Entry:

Great Northern offers untapped exploration potential versus Valentine's advanced-stage stability

## Strike Length:

Over 40 km at Great Northern vs. 30 km at Valentine, highlighting exploration upside

## Geological Comparison:

Both projects feature Proterozoic granite contacts with younger sedimentary formations, ideal for gold mineralization

## Significant Shear/Fault Zones:

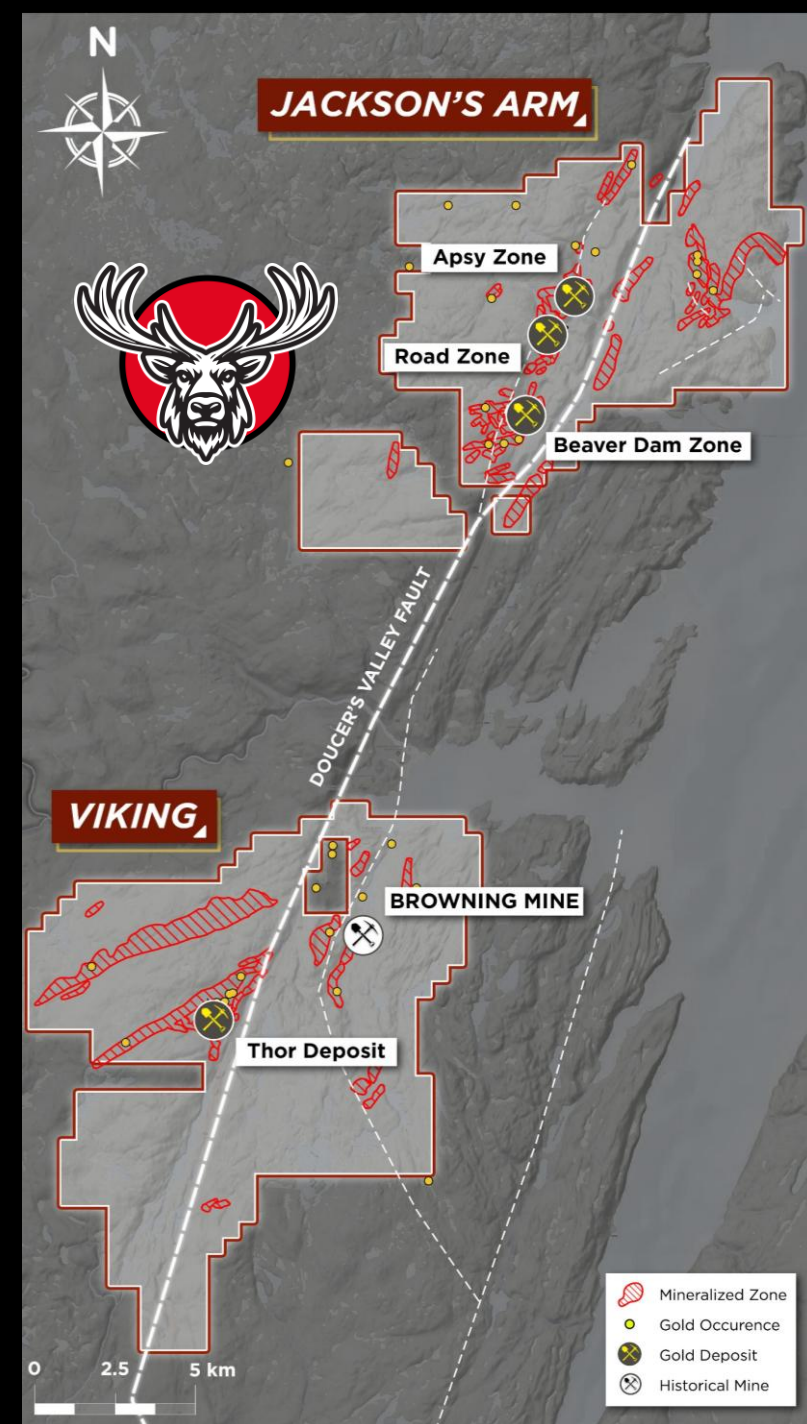
The Doucers Valley Fault at Great Northern parallels the Valentine Shear Zone in structural significance and mineralization

## Repeating Gold Zones:

Both have repeating gold-bearing zones, offering multiple exploration targets

## Strike Length Advantages:

Great Northern's 40 km strike length exceeds Valentine's 30 km, unlocking greater exploration upside

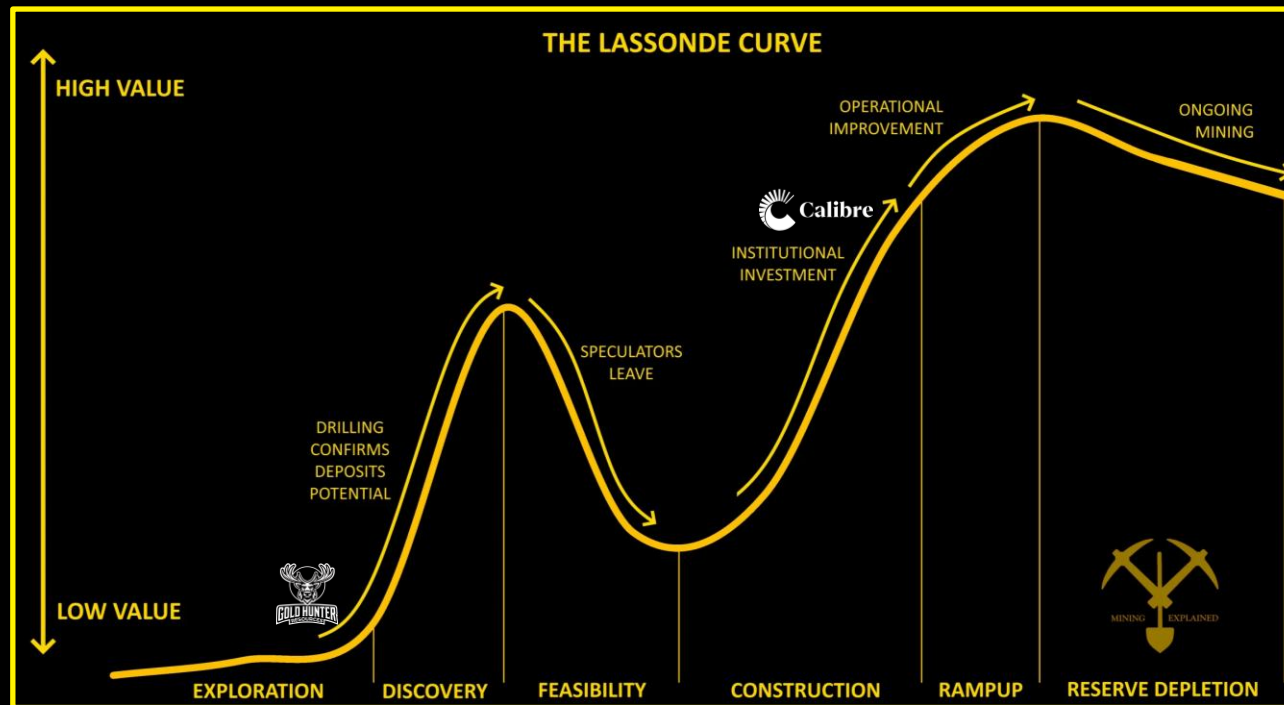




## Positioning Great Northern and Valentine on the Lasso Curve:

# Overview of Exploration and Development Stages in Mining

The Lasso Curve is a graphical representation that outlines the life cycle of mining projects, from early exploration to production. It shows how a project typically progresses through several stages, each with corresponding changes in value and investor interest.



Adapted Chart illustration from: <https://miningexplained.com/the-lassonde-curve>

**Exploration:** In the early stages, the project is speculative, with low value as discoveries have not yet been confirmed.

**Discovery:** As exploration progresses, drilling confirms potential deposits, leading to a sharp increase in value and excitement among speculative investors.

**Feasibility:** After discovery, the excitement wanes as the project moves toward feasibility studies and development planning, causing some speculators to leave. Project value typically declines or stabilizes as the focus shifts to long-term potential.

**Construction:** Once feasibility is confirmed, institutional investors become more involved. The value begins to rise again as the project nears production.

**Ramp-up and Operations:** When the mine is constructed and production begins, the project reaches its peak value. Improvements and ongoing operations continue to generate returns, though growth opportunities may decline as resources are depleted.

In the case of Great Northern, the project is in the early exploration stage, offering substantial growth potential but with the associated risks of discovery. Valentine, being more advanced, is further along the curve, near the construction or ramp-up phase, offering lower exploration risk but less upside potential for new discoveries.

**Disclaimer:** This presentation is for informational purposes only and does not constitute an investment recommendation. Both the Great Northern and Valentine projects have compliant resource estimates as per industry standards. However, Valentine is significantly more advanced, with a larger resource base and production plans underway, while Great Northern remains in the early exploration phase.

Investing in early-stage exploration projects such as Great Northern involves significant risks, including but not limited to the risk that exploration efforts may not result in commercial production. Forward-looking statements related to exploration outcomes, resource expansion, and potential project development are speculative in nature and may not materialize. Comparisons between the two projects are for illustrative purposes only and do not imply equivalent upside or downside potential.

Investors are strongly advised to seek independent financial, legal, and technical advice and should carefully review the latest technical reports and corporate disclosures available on public platforms such as SEDAR+ for a comprehensive understanding of each project's risks, opportunities, and development status.



# Proven Track Record of Delivering Value

## Strategic Value Creation

- Successfully completed a strategic transaction with FireFly Metals, resulting in a sixfold increase in shareholder value.
- Demonstrated proactive management by consolidating another district immediately after the transaction.
- Highlighted our ability to generate significant returns for investors in a short time frame.

## Historic District Consolidation

- Consolidated the Rambler (now called Green Bay) and Tilt Cove mining areas, a known but underdeveloped copper district during an economic low.
- Acquired properties through eight different partners and vendors in and around the district when market conditions were challenging, showcasing foresight.
- Positioned ourselves as key players during a downturn, proving resilience and strategic vision.

## Dividend Distribution

- Distributed 82.84% of FireFly Metals shares directly to Gold Hunter shareholders, delivering an immediate sixfold return on investment.
- Provided substantial direct returns to investors, reinforcing our shareholder-focused approach.
- Enhanced shareholder trust and demonstrated our commitment to maximizing investor value.



# Management

*Management has over 150 years of Combined Experience*



**Sean Kingsley**

President, CEO & Director

**Experience:** 17 years focused on junior mining corporate development, strategy, and capital raising.

**Education:** Completed courses at TSX-V, IIROC, BCIT, and Simon Fraser University.

**Roles:** CEO of Gold Hunter, President of Investor.Events, Strategic Advisor, President & CEO of Mango Research and Management.

**Affiliations:** Various director roles, active volunteer in committees & association memberships within the mining sector & capital markets.



**Brandon Schwabe**

CFO & Director

**Experience:** 15 years corporate accounting and financial reporting experience.

**Credentials:** Chartered Professional Accountant (CPA, CGA), Bachelor of Technology in Accounting (with distinction) from BCIT, Canadian Securities Course (CSC) completion.

**Affiliations:** Currently Chief Financial Officer for publicly-listed junior mining companies.



**Michael Williams**

Director

**Experience:** 25 years in mining.

**Roles:** Previously with Underworld Resources, Founder & Executive Chairman of Aftermath Silver.

**Current Position:** Director, President & CEO of Vendetta Mining.

**Noteworthy Achievement:** Founded and involved in the successful sale of Underworld Resources for CAD\$139.2 million.

Eric Sprott just invested +\$15M into Aftermath Silver.



**John Theobald**

Director

**Experience:** 40 years in gold, base metals, and other minerals.

**Roles:** Former CEO of Anglo Pacific Group plc, Chairman of First Coal Corp.

**Education:** B.Sc. in Geology, Chartered Engineer, Fellow of the Institute of Materials, Minerals and Mining (UK).

**Noteworthy Achievement:** Involved in the successful sale of First Coal to Xstrata for CAD\$147 million.



**Lewis Lawrick**

Director

**Experience:** 25 years in the mineral industry.

**Roles:** President & CEO of Magna Terra, Managing Director of Thorsen-Fordyce Merchant Capital Inc., Founder of Signal Gold Inc. (formerly Anaconda Mining Inc.).

**Education:** Bachelor of Commerce degree from the University of Calgary.

**Noteworthy Achievement:** Played a key role developing Signal Gold into a successful producer and led its rebranding. Signal and Nexgold merging to create a combined 4.7M gold ounce company.



**Darrell Brown**

Director

**Experience:** 30 years in the resource sector in Canada and South America.

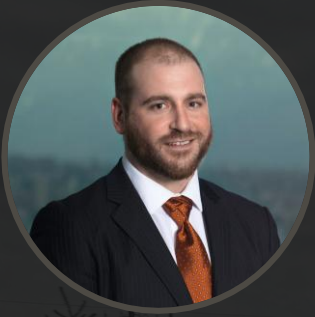
**Roles:** Former President and CEO of Long Range, principal of Metal-Ox Ventures Inc., former VP Operations of Lightning Energy Ltd. and Drillcorp Energy Ltd.

**Noteworthy Achievement:** Led Lightning Energy Ltd. from 0 to 6,000 BOE/D, tripled production at Drillcorp Energy Ltd.



# Technical Team & Partners

**125 Combined Years of Technical Experience**



## Rory Kutluoglu

Consulting Technical Lead

**Experience:** 20 years of exploration experience across Europe, Africa, North & South America.

**Roles:** Exploration Manager for Kaminak Gold Corporation (2012-2015), contributing to the Coffee Gold Project's successful sale to Goldcorp (now Newmont) for \$520 million. Held executive roles in several exploration companies and currently consults for private and public firms.

**Noteworthy Achievement:** delivered the maiden resource and feasibility study for the Coffee Gold Project, leading to a \$520 million acquisition.

**Education:** B.Sc. in Geology from Lakehead University. Professional Geoscientist, registered with Engineers & Geoscientists BC since 2011, and Fellow of the Society of Economic Geologists.



## James Rogers

Technical & Corporate Advisor

**Experience:** 15 years of international experience in the mining industry globally.

**Roles:** Was principal of Longford Exploration Services. Led multiple extensive exploration and drilling programs.

**Achievements:** Proven track record in successful M&A, marketing, and capital raising. From 2017 onwards, identified & has vended over 100 resource properties to various public and private organizations.

**Noteworthy Achievement:** Led the successful vending of over 100 resource properties to various public & private organizations.



## David Copeland

Consulting Technical Group

**Experience:** 30 years of experience in grassroots to advanced exploration projects in Canada and Australia.

**Roles:** Senior technical and corporate roles with several junior exploration companies. Managed multi-million-dollar annual budgets.

**Education:** B.Sc. and M.Sc. Degrees in geology with specialization in structural geology. Registered Professional Geoscientist in Newfoundland and Labrador and New Brunswick.

**Current Position:** Currently Chief Geologist with Signal Gold and Geological Consultant with Magna Terra Minerals.

**Noteworthy Achievement:** Part of team that expanded the Goldboro gold project from 0.8 to 3.1Moz and completion of Feasibility Study.



## Victor French

Professional Geoscientist Consulting Geologist

**Experience:** Having spent over 60 years focused on Newfoundland's mining industry, Mr. French has had a successful career in the mineral resource industry having been the lead geologist in identifying the mineral potential in several active exploration districts of Newfoundland & Labrador (NL).

**Education:** B.Sc. and M.Sc. degrees in Geology, is a Registered Professional Geoscientist in Newfoundland and Labrador, a Fellow of the Geological Association of Canada, and a life member of the Prospectors & Developers Association of Canada.

**Noteworthy Achievement:** Rolodex and encyclopedia of Newfoundland's mining sector.



# Share Structure

## Gold Hunter Resources

Current Share Price:

**\$0.065** cad

as of Jan 16<sup>th</sup>, 2024



**59,538,478**

Shares Outstanding

**3,236,000**

Warrants @ \$0.35/ Nov 2025

**600,000**

Options @ \$0.50/ Oct 2030

**63,374,478**

Fully Diluted:

(CAD) **\$3.5M**

Market Capitalization:

**\$0.43 / \$0.055**

52 week high/low:

### Share Distribution



- Management
- Eric Sprott
- Blair Naughty
- Spartan Fund
- Technical Advisors
- Magna Terra Minerals
- Wade Dawe
- Brayden Sutton
- Vendors
- Other



Börse Frankfurt: **6RH**

USA: **GHREF** (Uplisting to OTCQB)



# The Investment Opportunity



## Why Invest in Gold Hunter Resources?

### Strategic Land Position:

- Control of 40km along the Doucers Valley Fault, a highly mineralized structural feature, offering significant exploration upside.

### Proven Track Record:

- Successful asset sale to FireFly Metals, yielding a sixfold return to shareholders, demonstrating our ability to deliver exceptional value.

### Strong Project Portfolio:

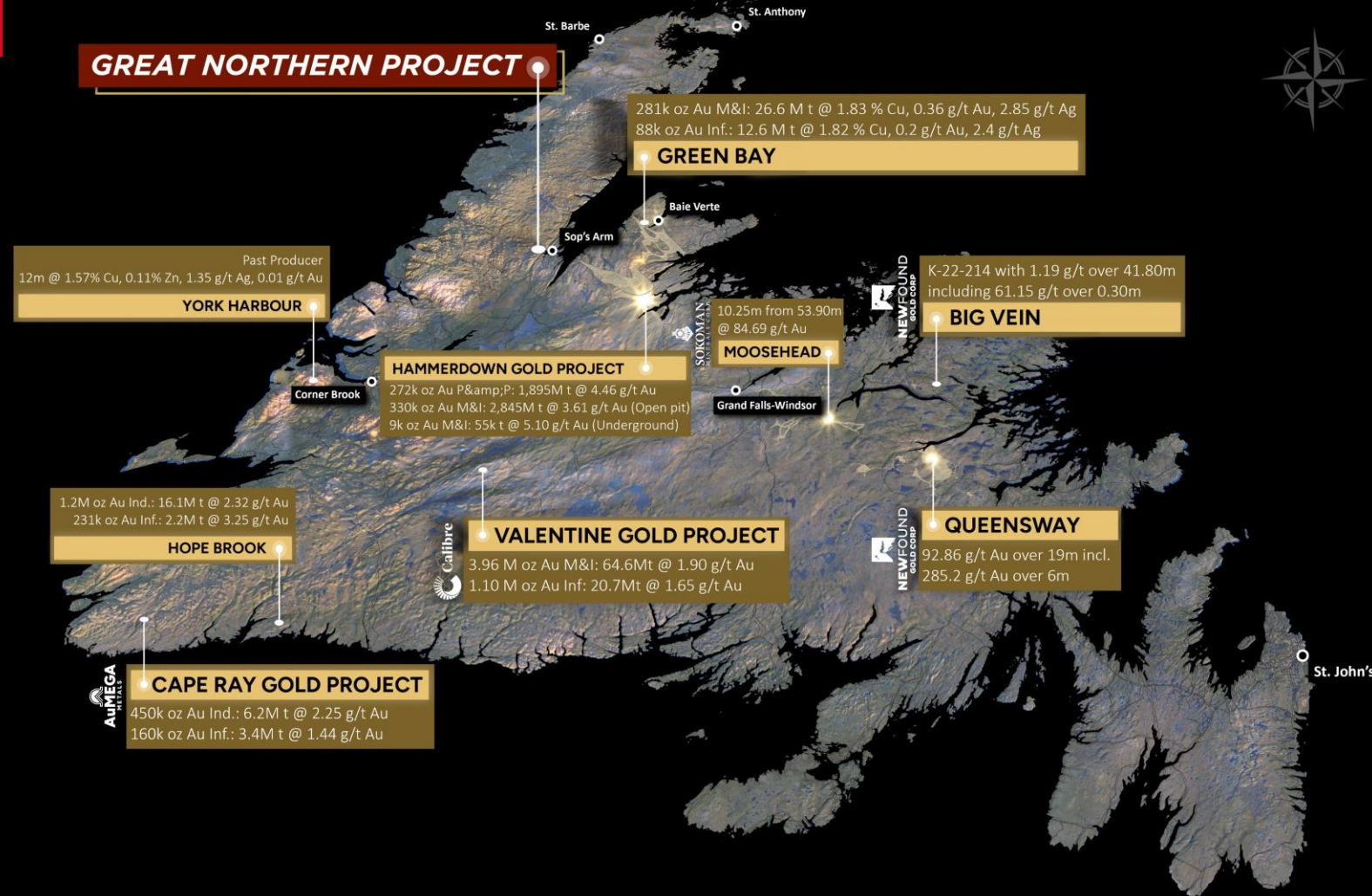
- 18 mineralized zones already identified across the entire Great Northern Project, with potential for further discoveries through the ongoing Geotech VTEM survey.

### Timing & Market Conditions:

- Gold is trading at all-time highs, presenting a prime opportunity for growth in Newfoundland, a premier mining jurisdiction with government support and infrastructure in place.

### Focused & Experienced Team:

- A leadership team with over 150 years of combined mining and exploration experience, poised to execute on key milestones and drive value for investors.





# Honouring Clyde Childs



## In Memory of Clyde Childs: A Legacy of Discovery

### Clyde Childs (1930s – 1991):

A legendary prospector whose 40-year career spanned from the rugged terrains of Northern Labrador to the heart of Newfoundland and beyond. Clyde's humble demeanor belied his remarkable contributions to mineral exploration, including numerous key discoveries that have shaped the future of mining in the region.

- **Pioneering Discoveries:** Clyde's exploration career took him across Newfoundland and Labrador, where he led exploration programs and played a critical role in several major mineral discoveries.
- **Notable Achievement:** In 1983, Clyde uncovered significant granite-hosted gold mineralization at **Jackson's Arm**, yielding grades up to 11 grams per tonne of gold. This discovery, one of the first of its kind in Newfoundland, opened the door to a new era of gold prospects in the White Bay area.
- **A Unique Approach:** Clyde had a distinctive method of prospecting, concentrating on areas of new road construction, famously saying, "where could you find a better trench to expose the underlying bedrock." This approach led to many of his discoveries and has strong relevance to our current exploration at Gold Hunter Resources, where much of the historic work has been limited to road-accessible areas. We are now building on Clyde's groundwork, expanding exploration beyond these road-based efforts to unlock further potential.
- **Shaping the Industry:** Clyde's contributions went beyond individual discoveries. He was instrumental in identifying the **French-Childs Granodiorite** (now known as the Apsy Pluton) and his early work laid the foundation for what would later become the **Hammerdown Gold Mine**. His discoveries continue to influence the region's mineral exploration landscape today.



### Words from Victor French:

*"Clyde's love of prospecting, geology, and his native province were integral to his career. He was a proud Newfoundlander with Mic Mac blood, and his adventurous spirit left a lasting mark on the mining community. His memories and successes live on through the discoveries he made."*

– Vic French

## Legacy at the Great Northern Project

**Gold Hunter Resources** is honoured to continue exploration on the Great Northern Project, a site that holds significance in Clyde Childs' legacy of discovery.

– Sean A. Kingsley



# Great Northern Project



## A Legacy of Discovery

1984: Prospector Clyde Childs viewing the landscape over the granodiorite on the Great Project with Sheba and Trooper – Vic French's dogs—constant companions!



1984: helicopter slinging in camp gear for fly camp along the Rattling Brook discovery

1986: P. Geo. Vic French at camp. Clyde, not one for taking pictures, often had Vic behind the camera, which is why no photo of the two together onsite has been found, yet.







# Forward-Looking Statements

This presentation by Gold Hunter Resources Inc. ("HUNT") contains statements and information concerning the company's future operations, strategies, financial results, and other developments. These are considered "forward-looking statements" and are made as of August 2024. The accuracy and completeness of the information is dependent on the knowledge and insights of HUNT's management and unverified third-party sources.

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The scientific and technical information contained herein related to HUNT's projects has been reviewed and approved by Mr. Rory Kutluoglu, B.Sc., P.Geo., a 'Qualified Person' as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects.

The forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement. We advise prospective investors to exercise caution and consider the risks and uncertainties associated with these statements when making investment decisions concerning HUNT.





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